

MARKET UPDATE

CTC - SALE 02 SILIGURI 11TH JANUARY, 2019

25 Years

1. MARKET DESCRIPTION

- GOOD DEMAND PARTICULARLY FOR THE MEDIUM AND PLAINER TYPES.
- > BARRING SELECT LINES THAT WERE AROUND LAST, BEST AND GOOD SORTS EASED IN LINE WITH QUALITY ALONG WITH SOME WITHDRAWALS.
- MEDIUM AND COMMON SORTS WERE BARELY STEADY TO SLIGHTLY EASIER.
- > THE DUST MARKET WAS EASIER FOR ALL TYPES.
- > TRADITIONAL AND REGIONAL BLENDERS WERE ACTIVE. EXPORTERS AND UPCOUNTRY BUYERS LENT GOOD SUPPORT.

2. TOTAL AUCTION AVERAGE (₹)

	2018/2019			2017/2018			UPTO SALE 02		
	SALE 02	SALE 01	+/-	SALE 02	SALE 01	+/-	2018-2019	2017-2018	2016-2017
LEAF	135.99	137.01	-1.02	124.43	129.08	-4.65	142.69	130.40	132.13
DUST	129.61	133.80	-4.19	129.89	134.51	-4.62	141.03	131.84	126.85
TOTAL	135.45	136.75	-1.30	125.06	129.67	-4.61	142.50	130.56	131.48

3. A. QUANTITY OFFERED & SOLD IN SALE 02 (IN LAC KGS)

_	OUT%	OUT% UPTO SALE 02					
CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	IN SALE 02 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	38.92	32.84	16%	20%	19%	23%	28%
DUST	3.87	3.06	21%	8%	15%	15%	24%
TOTAL	42.79	35.90	16%	19%	19%	22%	27%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/02/2018-19	137.79	142.37	132.37	122.20	123.74
S/01/2018-19	138.17	141.90	138.38	123.88	121.76
S/02/2017-18	127.24	143.06	137.91	103.86	119.00

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.	
OFFERED - S/02	62.92%	15.29%	6.37%	12.75%	2.67%	
SOLD - S/02	62.99%	13.95%	5.80%	14.54%	2.72%	

4. PRICE RANGE

PRICE RANGE - LEAF & DUST		2018-2019		UPTO SALE 02		
FRICE RAINGE - LEAF & DUST	SALE 02	SALE 01	2018/19	2017/18	2016/17	
A. % OF TEA SELLING ABOVE ₹ 220.00	1.80	1.90	2.88	1.69	0.53	
B. % OF TEA SELLING BETWEEN ₹ 200.00 - 219.99	1.61	1.67	4.36	3.19	2.58	
C. % OF TEA SELLING BETWEEN ₹ 180.00 - 199.99	5.27	4.57	9.02	8.71	6.99	
D. % OF TEA SELLING BETWEEN ₹ 160.00 - 179.99	11.57	12.29	14.52	12.59	11.55	
E. % OF TEA SELLING BETWEEN ₹ 140.00 - 159.99	13.92	15.48	14.64	13.44	12.71	
F. % OF TEA SELLING BETWEEN ₹ 120.00 - 139.99	29.76	32.30	22.50	14.88	19.86	
G. % OF TEA SELLING BETWEEN ₹ 100.00 - 119.99	35.14	31.45	28.60	20.21	35.55	
H. % OF TEA SELLING BETWEEN ₹ 90.00 - 99.99	0.92	0.26	2.00	9.75	9.41	
I. % OF TEA SELLING BELOW ₹ 90.00	0.01	0.08	1.48	15.54	0.82	

5. FUTURE OFFERINGS - CTC:

(In Pkgs.)

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	CALE	THIS	YEAR	LAST YEAR				
	SALE	QUANTITY	CL. DATE	QUANTITY	CL. DATE			
SILIGURI	5	117475	03.12.2018	116743	14.12.2017			
KOLKATA	5	128836	09.01.2019	DROPPED				
GUWAHATI	4	38025	02.01.2019	134920 30.12.201				

6. OTHER INFORMATION:

A. CROP FIGURES :

(Quantity in m.kgs)

	NOVEMBER 2018(E)	NOVEMBER 2017	+/-	JAN TO NOV 2018(E)	JAN TO NOV 2017	+/-
NORTH INDIA	95.88	102.29	-6.41	1058.32	1032.14	+26.18
SOUTH INDIA	19.18	20.89	-1.71	199.35	218.23	-18.88
ALL INDIA	115.06	123.18	-8.12	1257.67	1250.37	+7.30

(E) Estimated and subject to revision

Source – Tea Board India

B. CURRENCY RATE:

1 US \$ = ₹70.50 INR, 1 Euro € = ₹81.27 INR, 1 U.K. £ = ₹89.65 INR – SOURCE– <u>in.reuters.com</u> – 11th January 2019.

Our Website : www.parcon-india.com