

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND.
- . FEW SELECT BEST FIRM TO OCCASIONALLY DEARER, REMAINDER IRREGULARLY EASIER FOLLOWING QUALITY.
- . DUST MARKET WITNESSED FAIR DEMAND. SALE PERCENTAGE IMPROVED marginally BUT TEAS SOLD AT IRREGULARLY EASIER LEVELS.
- . HUL ACTIVE GENERALLY UP TO RS. 150/- AND SELECTIVE BETWEEN RS. 160/- TO 180/- LEVELS. TGBL ACTIVE AT LOWER LEVELS, OPERATING GENERALLY UP TO RS. 130/- . WESTERN INDIA COMPETED FOR LIQUORING SORTS.
- EXPORTERS EXTREMELY SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -01		
	SALE 01	SALE 52	+/-	SALE 01	SALE 52	+/-	2018-19	2017-18	2016-17
CTC	130.37	132.34	-1.97	128.92	132.70	-3.78	146.83	142.59	138.00
DUST	131.67	136.27	-4.60	142.14	146.44	-4.30	161.10	158.53	144.82
TOTAL	130.96	133.79	-2.83	132.56	136.77	-4.21	151.25	147.32	140.14

3. QUANTITY OFFERED AND SOLD IN SALE -01 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/01 - 2018	OUT% UPTO SALE NO 01		
					2018-19	2017-18	2016-17
CTC	39.93	29.17	73.1	39.6	27.64	29.07	31.16
DUST	18.63	11.86	64.2	22	20.72	17.18	22.97
TOTAL	58.56	41.03	69.9	35	25.63	25.91	28.77

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 01/2019	132.93	137.85	139.34	122.62	115.91
SALE- 01/2018	131.56	134.18	152.02	122.54	123.64
SALE- 01/2017	123.98	121.12	138.72	115.32	109.33

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-01/2019	45.85	4.88	24.24	17.25	7.78
SOLD - S-01/2019	46.25	4.73	19.72	19.87	9.43

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2019	2018	UPTO SALE 01		
	SALE - 01	SALE - 52	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 200.00	2.05	3.49	12.56	12.84	6.50
B. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	0.82	1.05	3.76	3.66	3.08
C. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	1.33	2.14	5.06	4.65	4.17
D. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	2.89	3.61	6.16	5.73	5.20
E. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	4.79	4.84	7.04	6.03	6.36
F. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	6.94	7.07	8.93	8.13	7.69
G. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	9.19	10.39	11.98	10.77	9.39
H. % OF TEA SELLING BETWEEN ₹ 130 - 139.99	16.24	14.50	14.46	12.44	12.87
I. % OF TEA SELLING BETWEEN ₹ 120 - 129.99	21.55	18.97	14.41	12.08	17.32
J. % OF TEA SELLING BETWEEN ₹ 110 - 119.99	22.41	21.89	10.02	9.97	14.24
K. % OF TEA SELLING BETWEEN ₹ 100 - 109.99	10.62	10.42	4.19	8.20	9.69
L. % OF TEA SELLING BELOW ₹ 100.00	1.17	1.63	1.43	5.50	3.49

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-03 CLOSED ON 26TH DEC,2018				
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	16H & 17TH JAN'19	55008	116948	-61940
DUST		21656	38560	-16904
ORTHODOX		973	1304	-331
TOTAL		77637	156812	-79175

8. OTHER INFORMATION

Tea market report 17 - 21 December 2018

In Mombasa, the last auction of the year met very good demand from the onset. Despite having a large quantity of 171,166pkgs in the auction, there was good rate of absorption till the end. The lower closing of last week seem to have given the Afghan buyers confidence which reflected their demand. Next auction will take place during week 1 of 2019 with a total of 165,608pkgs on offer. The Malawi auction didn't attract much demand with 51.8% remaining unsold of the 3,740pkgs under hammer. 2018 has been a successful year with a total of 185,820pkgs being offered. 2019 will start promising with 5,700pkgs on offer at the first auction.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 69.79 INR, 1GBP £= 88.27 INR, 1EUR €= 79.55 INR (SOURCE IN REUTERS.COM -4TH JAN' 2019)

Our Website : www.parcon-india.com