

**1. MARKET DESCRIPTION :**

- . FAIR DEMAND.
- . SELECTED BEST SORTS FIRM TO DEARER WITH QUALITY. MEDIUMS AND PLAINER EASIER IN LINE WITH QUALITY. BROWNER AND FIBORUS SORTS BEING DISCOUNTED.
- . HUL ACTIVE FOR CLEANER AND LIQUORING SORTS. TGBL OPERATED AT LOWER LEVELS, WESTERN INDIA ACTIVE FOR PREMIUM SORTS. FAIR SUPPORT FORM INTERNAL SECTIONS. EXPORTERS OPERATED FOR BOLDER BROKENS.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -52		
	SALE 52	SALE 51	+/-	SALE 52	SALE 51	+/-	2018-19	2017-18	2016-17
CTC	132.34	135.94	-3.60	132.70	135.91	-3.21	147.32	143.06	138.61
DUST	136.27	140.08	-3.81	146.44	150.87	-4.43	161.89	159.04	145.33
TOTAL	133.79	137.12	-3.33	136.77	139.80	-3.03	151.84	147.81	140.73

3. QUANTITY OFFERED AND SOLD IN SALE -52 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/52 - 2017	OUT% UPTO SALE NO 52		
					2018-19	2017-18	2016-17
CTC	50.41	35.25	30	33	27.66	28.65	31.06
DUST	23.96	14.75	38	21	20.19	17.03	22.88
TOTAL	74.37	50.00	33	30	25.49	25.55	28.67

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 52/2018	135.60	135.27	146.03	125.61	118.20
SALE- 52/2017	135.20	141.57	156.36	125.32	125.86
SALE- 52/2016	125.37	129.49	143.45	122.04	112.33

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-52/2018	43.86	4.74	23.55	18.95	8.90
SOLD - S-52/2018	42.32	5.12	19.54	22.71	10.31

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE 52		
	SALE - 52	SALE - 51	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 200.00	3.49	8.45	12.87	13.10	6.64
B. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	1.05	2.78	3.84	3.72	3.16
C. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	2.14	4.52	5.17	4.71	4.26
D. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	3.61	5.51	6.26	5.77	5.30
E. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	4.84	6.95	7.10	6.03	6.47
F. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	7.07	10.50	8.98	8.07	7.76
G. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	10.39	13.13	12.06	10.83	9.43
H. % OF TEA SELLING BETWEEN ₹ 130 - 139.99	14.50	16.73	14.41	12.55	13.01
I. % OF TEA SELLING BETWEEN ₹ 120 - 129.99	18.97	21.57	14.20	12.06	17.50
J. % OF TEA SELLING BETWEEN ₹ 110 - 119.99	21.89	8.87	9.66	9.91	14.18
K. % OF TEA SELLING BETWEEN ₹ 100 - 109.99	10.42	0.93	4.01	8.03	9.14
L. % OF TEA SELLING BELOW ₹ 100.00	1.63	0.06	1.44	5.22	3.15

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-02	CLOSED ON 19TH DEC,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	8TH & 9TH JAN'19	86691	141410	-54719
DUST		36078	43734	-7656
ORTHODOX		874	2637	-1763
TOTAL		123643	187781	-64138

8. OTHER INFORMATION

Tea market report 17 - 21 December 2018

In Mombasa, the last auction of the year met very good demand from the onset. Despite having a large quantity of 171,166pkgs in the auction, there was good rate of absorption till the end. The lower closing of last week seem to have given the Afghan buyers confidence which reflected their demand. Next auction will take place during week 1 of 2019 with a total of 165,608pkgs on offer. The Malawi auction didn't attract much demand with 51.8% remaining unsold of the 3,740pkgs under hammer. 2018 has been a successful year with a total of 185,820pkgs being offered. 2019 will start promising with 5,700pkgs on offer at the first auction.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 69.91 INR, 1GBP £= 88.77 INR, 1EUR €= 80.02 INR (SOURCE IN REUTERS.COM -29TH DEC' 2018)

Our Website : www.parcon-india.com

Wishing you a very Happy & Prosperous 2019