

**1. MARKET DESCRIPTION :**

- . FAIR DEMAND.
- . SELECTED BEST SORTS APPRECIATED WITH QUALITY. ALL OTHER SORTS IRREGULARLY EASIER, PARTICULARLY DUSTS. PLAINER SORTS BARELY AT LAST.
- . HUL ACTIVE. TGBL OPERATED AT LOWER LEVELS WITH FAIR SUPPORT FROM INTERNAL SECTIONS. EXPORTERS SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -51		
	SALE 51	SALE 50	+/-	SALE 51	SALE 50	+/-	2018-19	2017-18	2016-17
CTC	135.94	139.30	-3.36	135.91	136.17	-0.26	147.88	143.48	139.19
DUST	140.08	143.92	-3.84	150.87	152.18	-1.31	162.78	159.49	145.69
TOTAL	137.12	140.67	-3.55	139.80	140.59	-0.79	152.51	148.20	141.25

3. QUANTITY OFFERED AND SOLD IN SALE -51 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/51 - 2017	OUT% UPTO SALE NO 51		
					2018-19	2017-18	2016-17
CTC	55.66	37.71	32	28	27.56	28.46	30.95
DUST	22.59	13.45	41	20	19.36	16.90	22.90
TOTAL	78.25	51.16	35	25	25.20	25.38	28.58

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 51/2018	138.24	141.82	149.85	128.86	121.21
SALE- 51/2017	138.91	144.46	163.05	126.44	128.62
SALE- 51/2016	129.00	135.86	144.75	125.32	115.40

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-51/2018	49.54	4.84	21.35	16.81	7.46
SOLD - S-51/2018	49.28	4.49	17.52	19.77	8.94

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE 51		
	SALE - 51	SALE - 50	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 200.00	8.45	5.13	14.23	14.12	6.76
B. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	2.78	2.11	4.18	3.88	3.23
C. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	4.52	2.55	5.58	4.94	4.37
D. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	5.51	5.35	6.56	5.95	5.40
E. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	6.95	6.19	7.39	5.96	6.52
F. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	10.50	8.13	9.14	7.60	7.82
G. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	13.13	12.84	12.10	10.87	9.52
H. % OF TEA SELLING BETWEEN ₹ 130 - 139.99	16.73	19.68	13.87	12.76	13.15
I. % OF TEA SELLING BETWEEN ₹ 120 - 129.99	21.57	19.85	13.16	11.92	17.67
J. % OF TEA SELLING BETWEEN ₹ 110 - 119.99	8.87	14.12	8.43	9.72	13.96
K. % OF TEA SELLING BETWEEN ₹ 100 - 109.99	0.93	3.86	3.79	7.59	8.67
L. % OF TEA SELLING BELOW ₹ 100.00	0.06	0.19	1.57	4.69	2.93

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-01	CLOSED ON 12TH DEC,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	2ND & 3RD JAN'19	83481	146379	-62898
DUST		33737	41752	-8015
ORTHODOX		741	940	-199
TOTAL		117959	189071	-71112

8. OTHER INFORMATION

Tea market report 10 - 14 December 2018

The Mombasa auction, with 169k packages on offer, showed a good absorption rate across all grades. All buyers were active this week, but the hammer hit a slightly lower price in comparison to week 49. The last auction of 2018 will show a mighty 171k packages to finalize a record high production year. 2019 will start where we left off at 165k packages on offer. Malawi had no auction and no closing this week. Next week's auction will have 3,740 packages on offer and will be the last auction of 2018

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 70.00 INR, 1GBP £= 88.73 INR, 1EUR €= 80.25 INR (SOURCE IN REUTERS.COM -21ST DEC' 2018)

Our Website : www.parcon-india.com