

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND.
- . SELECTED GOOD LIQUORING TEAS SOLD AT FIRM TO OCCASIONALLY DEARER LEVELS. MEDIUM SORTS DECLINED WITH QUALITY. PLAINER SORTS SOLD AT LAST LEVELS IN LINE WITH QUALITY.
- . HUL AND TGBL ACTIVE AT LOWER LEVELS. WESTERN INDIA COMPETED FOR LIQUORING TEAS ON OFFER WITH FAIR SUPPORT FROM INTERNAL SECTIONS. EXPORTERS SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -50		
	SALE 50	SALE 49	+/-	SALE 50	SALE 49	+/-	2018-19	2017-18	2016-17
CTC	139.30	142.14	-2.84	136.17	135.40	0.77	148.38	143.74	139.61
DUST	143.92	147.28	-3.36	152.18	154.37	-2.19	163.52	159.77	145.96
TOTAL	140.67	143.77	-3.10	140.59	140.01	0.58	153.11	148.53	141.63

3. QUANTITY OFFERED AND SOLD IN SALE -50 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/50 - 2017	OUT% UPTO SALE NO 50		
					2018-19	2017-18	2016-17
CTC	54.77	38.89	29	30	27.36	28.48	30.96
DUST	24.35	16.41	33	15	18.42	16.80	22.98
TOTAL	79.12	55.30	30	26	24.78	25.35	28.60

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 50/2018	142.89	137.06	153.75	130.94	123.76
SALE- 50/2017	138.83	142.13	162.40	127.60	129.92
SALE- 50/2016	130.85	132.01	142.41	124.41	115.59

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-50/2018	46.77	5.20	22.75	17.39	7.89
SOLD - S-50/2018	46.36	5.00	20.36	18.60	9.68

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE 50		
	SALE - 50	SALE - 49	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 200.00	5.13	6.04	13.54	13.56	6.87
B. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	2.11	2.52	4.03	3.82	3.30
C. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	2.55	4.20	5.40	4.83	4.44
D. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	5.35	5.21	6.46	5.89	5.45
E. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	6.19	5.95	7.29	5.95	6.58
F. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	8.13	8.71	9.09	7.81	7.83
G. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	12.84	13.01	12.17	10.95	9.61
H. % OF TEA SELLING BETWEEN ₹ 130 - 139.99	19.68	19.48	14.32	12.66	13.21
I. % OF TEA SELLING BETWEEN ₹ 120 - 129.99	19.85	19.77	13.68	12.05	17.77
J. % OF TEA SELLING BETWEEN ₹ 110 - 119.99	14.12	12.52	8.82	9.77	13.74
K. % OF TEA SELLING BETWEEN ₹ 100 - 109.99	3.86	2.36	3.74	7.79	8.38
L. % OF TEA SELLING BELOW ₹ 100.00	0.19	0.23	1.46	4.92	2.82

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-52	CLOSED ON 06TH DEC,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	26TH & 27TH DEC'18	132293	143338	-11045
DUST		56383	46287	10096
ORTHODOX		1041	1778	-737
TOTAL		189717	191403	-1686

8. OTHER INFORMATION

Tea market report 3 - 7 December 2018

In Kenya, there were 167k packages on offer which met fair general demand, with about 85% finding immediate buyers. Two more auctions follow before the record year ends, both swinging heavy weight at 168k in week 50 and 171k in week 51. A 5% devaluation of the Pakistan Rupee was the talk of the week and led to some anxiety. However, the offerings and the levels tempted the buyers to have a steady interest at lower levels. In the Blantyre auction there were 1,420 packages on offer, all of which came from only two gardens, Sayama and Mateco.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 71.75 INR, 1GBP £= 90.54 INR, 1EUR €= 81.46 INR (SOURCE IN REUTERS.COM -14TH DEC' 2018)

Our Website : www.parcon-india.com