

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND.
- . SELECTED GOOD LIQUORING TEAS SOLD AT LAST LEVELS, BETTER MEDIUMS DECLINED WITH QUALITY. PLAINER SORTS SOLD AT FIRM LEVELS BUT DECLINED WITH PROGRESS OF THE SALE.
- . HUL ACTIVE WITH SUPPORT FROM INTERNAL SECTIONS. TGBL OPERATED AT LOWER LEVELS. WESTERN INDIA OPERATED FOR LIQUORING SORTS. EXPORTERS OPERATED FOR BOLDER BROKENS AND LARGER DUSTS.

**2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)**

	2018-19			2017-18			UPTO SALE -49		
	SALE 49	SALE 48	+/-	SALE 49	SALE 48	+/-	2018-19	2017-18	2016-17
CTC	142.14	144.42	-2.28	135.40	137.45	-2.05	148.79	144.08	140.04
DUST	147.28	155.43	-8.15	154.37	156.72	-2.35	164.33	160.08	146.37
<b>TOTAL</b>	<b>143.77</b>	<b>147.23</b>	<b>-3.46</b>	<b>140.01</b>	<b>142.47</b>	<b>-2.46</b>	<b>153.66</b>	<b>148.88</b>	<b>142.07</b>

**3. QUANTITY OFFERED AND SOLD IN SALE -49 (IN LAKH KGS)**

	OFFERED	SOLD	OUT%	S/49 - 2017	OUT% UPTO SALE NO 49		
					2018-19	2017-18	2016-17
CTC	49.47	34.63	30	26	27.78	28.42	30.92
DUST	17.67	13.20	25	15	17.70	16.89	23.00
<b>TOTAL</b>	<b>67.14</b>	<b>47.83</b>	<b>29</b>	<b>23</b>	<b>24.53</b>	<b>25.32</b>	<b>28.56</b>

**4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)**

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 49/2018	144.56	147.26	155.52	132.81	127.65
SALE- 49/2017	137.82	137.05	163.25	127.77	130.59
SALE- 49/2016	135.18	134.80	147.35	127.51	117.36

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE**

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-49/2018	52.19	6.12	19.85	15.07	6.77
SOLD - S-49/2018	51.34	5.07	19.35	16.12	8.12

**6. PRICE RANGE - CTC LEAF & ALL DUST**

RANGE	2018		UPTO SALE 49		
	SALE - 49	SALE - 48	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 200.00	6.04	8.45	13.91	13.80	6.99
B. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	2.52	2.78	4.10	3.87	3.35
C. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	4.20	4.52	5.53	4.86	4.52
D. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	5.21	5.51	6.51	5.93	5.54
E. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	5.95	6.95	7.34	5.92	6.67
F. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	8.71	10.50	9.13	7.72	7.91
G. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	13.01	13.13	12.14	10.94	9.72
H. % OF TEA SELLING BETWEEN ₹ 130 - 139.99	19.48	16.73	14.08	12.72	13.29
I. % OF TEA SELLING BETWEEN ₹ 120 - 129.99	19.77	21.57	13.41	11.99	17.84
J. % OF TEA SELLING BETWEEN ₹ 110 - 119.99	12.52	8.87	8.59	9.79	13.42
K. % OF TEA SELLING BETWEEN ₹ 100 - 109.99	2.36	0.93	3.74	7.68	8.01
L. % OF TEA SELLING BELOW ₹ 100.00	0.23	0.06	1.52	4.78	2.74

**7. FUTURE OFFERINGS (IN PACKAGES)**

SALE-51	CLOSED ON 27TH NOV,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	18TH & 19TH DEC'18	160619	143650	16969
DUST		52127	42296	9831
ORTHODOX		1959	1317	642
<b>TOTAL</b>		<b>214705</b>	<b>187263</b>	<b>27442</b>

**8. OTHER INFORMATION**

Tea market report 26 - 30 November 2018

In Kenya, they witnessed the 3rd largest auction of the year which showed a very good absorption rate. There was a grand total of 171,736 packages on offer compared to last week's 169,339 packages. Mombasa maintains these volumes till year end with sale 51 again closed at 171k packages. A few new players joined in the show and came in to sweep all the plainer teas, irrespective of grade. They were willing to pay higher levels, especially for the Uganda BP1's and PF1's. Coming weeks will have to show if that is a new trend or not.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 70.93 INR, 1GBP £= 90.24 INR, 1EUR €= 80.71 INR (SOURCE IN REUTERS.COM -8TH DEC' 2018)

Our Website : [www.parcon-india.com](http://www.parcon-india.com)