

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND.
- . SELECTED BEST/ GOOD QUALITY SOLD AT LAST LEVELS, OTHERS IRREGULAR IN LINE WITH QUALITY. MEDIUM AND PLAINER SORTS SOLD FIRM AT LAST LEVELS. CLEANER BLACKER SORTS WERE AT TIMES DEARER.
- . HUL ACTIVE WITH SUPPORT FROM INTERNAL SECTIONS. TGBL OPERATED AT LOWER LEVELS. WESTERN INDIA OPERATED FOR LIQUORING SORTS. EXPORTERS OPERATED ON SELECTIVE BOLDER BROKENS AND LARGER DUSTS.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -48		
	SALE 48	SALE 47	+/-	SALE 48	SALE 47	+/-	2018-19	2017-18	2016-17
CTC	144.42	143.76	0.66	137.45	137.64	-0.19	149.06	144.50	140.29
DUST	155.43	157.16	-1.73	156.72	159.91	-3.19	164.92	160.28	146.62
TOTAL	147.23	147.27	-0.04	142.47	143.91	-1.44	154.05	149.27	142.32

3. QUANTITY OFFERED AND SOLD IN SALE -48 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/48 - 2017	OUT% UPTO SALE NO 48		
					2018-19	2017-18	2016-17
CTC	58.21	44.53	24	25	27.16	28.56	30.96
DUST	23.56	17.71	25	14	17.41	16.96	23.07
TOTAL	81.77	62.24	24	22	24.35	25.40	28.61

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 48/2018	146.81	148.87	162.45	135.56	131.38
SALE- 48/2017	140.09	138.44	165.18	129.39	131.21
SALE- 48/2016	134.39	132.89	146.72	122.25	116.42

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-48/2018	50.56	5.96	23.22	14.37	5.89
SOLD - S-48/2018	49.71	6.12	22.41	15.36	6.40

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE 48		
	SALE - 48	SALE - 47	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 200.00	8.45	9.41	14.23	14.12	7.17
B. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	2.78	3.25	4.18	3.88	3.45
C. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	4.52	4.91	5.58	4.94	4.60
D. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	5.51	4.14	6.56	5.95	5.59
E. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	6.95	6.25	7.39	5.96	6.81
F. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	10.50	8.40	9.14	7.60	8.07
G. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	13.13	12.43	12.10	10.87	9.82
H. % OF TEA SELLING BETWEEN ₹ 130 - 139.99	16.73	14.60	13.87	12.76	13.44
I. % OF TEA SELLING BETWEEN ₹ 120 - 129.99	21.57	11.98	13.16	11.92	18.08
J. % OF TEA SELLING BETWEEN ₹ 110 - 119.99	8.87	10.06	8.43	9.72	12.70
K. % OF TEA SELLING BETWEEN ₹ 100 - 109.99	0.93	9.14	3.79	7.59	7.59
L. % OF TEA SELLING BELOW ₹ 100.00	0.06	5.43	1.57	4.69	2.68

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-50	CLOSED ON 09TH NOV,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	11TH & 12TH DEC'18	154403	143010	11393
DUST		64127	41691	22436
ORTHODOX		1931	1317	614
TOTAL		220461	186018	34443

8. OTHER INFORMATION

Tea market report 12 - 16 November 2018

In Kenya, where quantities have continued to rise, the auction featured 161,570 packages and opened very strong whereby most grades sold at firm to dearer rates. After the Afghan – Pakistan borders had re-opened this weekend demand was expected to increase. However, after the 3rd catalogue the auction proceeded a tumultuous fashion because of the breaking news that the Afghan customs had implemented a 300% duty increase on tea. This led to some panic and major Afghan operators went slow on their purchases.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 69.64 INR, 1GBP £= 89.05 INR, 1EUR €= 79.33 INR (SOURCE IN REUTERS.COM -30TH NOV' 2018)

Our Website : www.parcon-india.com