

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND.
- . SELECTED GOOD/ BEST SORTS SOLD AROUND LAST LEVELS. BETTER MEDIUMS WERE EASIER WITH QUALITY. SELECTED CLEANER BLACKER LIQUORING TEAS MOVED UP WITH THE PROGRESS OF THE SALE. MEDIUM AND PLAINER SORTS WERE FIRM.
- . HUL ACTIVE AND COMPETED WELL FOR LIQUORING DUSTS. TGBL OPERATED AT LOWER LEVELS. INTERNAL FAIR SUPPORT. WESTERN INDIA ACTIVE FOR LIQUORING SORTS. EXPORTER OPERATED ON BOLDER BROKENS.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -47		
	SALE 47	SALE 46	+/-	SALE 47	SALE 46	+/-	2018-19	2017-18	2016-17
CTC	143.76	144.52	-0.76	137.64	136.04	1.60	149.32	144.89	140.66
DUST	157.16	154.60	2.56	159.91	158.42	1.49	165.38	160.44	146.89
TOTAL	147.27	147.43	-0.16	143.61	141.92	1.69	154.40	149.62	142.67

3. QUANTITY OFFERED AND SOLD IN SALE -47 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/47 - 2017	OUT% UPTO SALE NO 47		
					2018-19	2017-18	2016-17
CTC	54.62	42.48	22	31	27.36	28.73	30.71
DUST	18.28	15.11	17	16	17.01	17.10	23.02
TOTAL	72.90	57.59	21	27	24.37	25.55	28.40

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 47/2018	145.07	148.97	163.87	137.73	133.00
SALE- 47/2017	141.43	137.44	168.04	126.36	129.09
SALE- 47/2016	138.64	136.22	151.58	127.00	120.63

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-47/2018	53.58	6.48	20.14	14.95	4.85
SOLD - S-47/2018	51.89	5.77	20.45	16.21	5.68

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE 47		
	SALE - 47	SALE - 46	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 200.00	9.41	8.62	14.45	7.17	7.17
B. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	3.25	3.90	3.90	3.45	3.45
C. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	4.91	5.03	5.03	4.60	4.60
D. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	4.14	5.10	5.99	5.59	5.59
E. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	6.25	6.57	5.92	6.81	6.81
F. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	8.40	8.01	7.50	8.07	8.07
G. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	12.43	11.17	10.71	9.82	9.82
H. % OF TEA SELLING BETWEEN ₹ 130 - 139.99	14.60	18.53	12.78	13.44	13.44
I. % OF TEA SELLING BETWEEN ₹ 120 - 129.99	11.98	19.44	11.81	18.08	18.08
J. % OF TEA SELLING BETWEEN ₹ 110 - 119.99	10.06	11.51	9.68	12.70	12.70
K. % OF TEA SELLING BETWEEN ₹ 100 - 109.99	9.14	1.87	7.58	7.59	7.59
L. % OF TEA SELLING BELOW ₹ 100.00	5.43	0.25	4.65	2.68	2.68

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-49	CLOSED ON 09TH NOV,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	04TH & 05TH DEC'18	124770	143663	-18893
DUST		40253	39651	602
ORTHODOX		1118	1370	-252
TOTAL		166141	184684	-18543

8. OTHER INFORMATION

Tea market report 12 - 16 November 2018

In Kenya, where quantities have continued to rise, the auction featured 161,570 packages and opened very strong whereby most grades sold at firm to dearer rates. After the Afghan – Pakistan borders had re-opened this weekend demand was expected to increase. However, after the 3rd catalogue the auction proceeded a tumultuous fashion because of the breaking news that the Afghan customs had implemented a 300% duty increase on tea. This led to some panic and major Afghan operators went slow on their purchases.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 70.84 INR, 1GBP £= 91.24 INR, 1EUR €= 80.67 INR (SOURCE IN REUTERS.COM -23RD NOV' 2018)

Our Website : www.parcon-india.com