

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND AT EASIER LEVELS.
- . MEDIUM AND PLAINER SORTS WERE FIRM.
- . HUL WAS ACTIVE WITH FAIR SUPPORT FROM TGBL .WESTERN INDIA OPERATED ON LIQUORING SORTS.
- EXPORTERS OPERATED ON BOLDER BROKENS.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -46		
	SALE 46	SALE 45	+/-	SALE 46	SALE 45	+/-	2018-19	2017-18	2016-17
CTC	144.52	148.94	-4.42	136.04	140.23	-4.19	149.64	145.24	140.84
DUST	154.60	157.73	-3.13	158.42	155.07	3.35	165.74	160.46	146.99
TOTAL	147.43	152.18	-4.75	141.92	144.66	-2.74	154.78	149.90	142.83

3. QUANTITY OFFERED AND SOLD IN SALE -46 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/46 - 2017	OUT% UPTO SALE NO 46		
					2018-19	2017-18	2016-17
CTC	58.25	45.51	22	28	27.63	28.64	30.73
DUST	22.00	18.48	16	14	17.00	17.15	23.06
TOTAL	80.25	63.99	20	25	24.54	25.48	28.42

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 46/2018	146.80	147.56	161.76	136.51	131.07
SALE- 46/2017	138.78	134.13	165.23	127.57	130.91
SALE- 46/2016	137.45	131.95	149.70	129.87	120.54

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-46/2018	50.05	6.59	21.33	15.42	6.61
SOLD - S-46/2018	48.82	6.44	21.96	16.10	6.68

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE 46		
	SALE - 46	SALE - 45	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 200.00	8.62	10.34	14.85	14.65	7.24
B. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	3.90	3.65	4.35	3.93	3.47
C. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	5.03	5.71	5.68	5.04	4.62
D. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	5.10	6.83	6.71	6.07	5.61
E. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	6.57	6.61	7.41	5.91	6.84
F. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	8.01	7.89	9.04	7.46	8.09
G. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	11.17	11.90	12.03	10.64	9.79
H. % OF TEA SELLING BETWEEN ₹ 130 - 139.99	18.53	15.08	13.44	12.70	13.48
I. % OF TEA SELLING BETWEEN ₹ 120 - 129.99	19.44	16.90	12.39	11.80	18.19
J. % OF TEA SELLING BETWEEN ₹ 110 - 119.99	11.51	10.73	8.31	9.66	12.49
K. % OF TEA SELLING BETWEEN ₹ 100 - 109.99	1.87	3.97	4.06	7.50	7.51
L. % OF TEA SELLING BELOW ₹ 100.00	0.25	0.39	1.73	4.64	2.67

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-48	CLOSED ON 02ND NOV,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	27TH & 28TH NOV'18	164072	150243	13829
DUST		60365	41805	18560
ORTHODOX		1667	1712	-45
TOTAL		226104	193760	32344

8. OTHER INFORMATION

Tea market report 12 - 16 November 2018

In Kenya, where quantities have continued to rise, the auction featured 161,570 packages and opened very strong whereby most grades sold at firm to dearer rates. After the Afghan – Pakistan borders had re-opened this weekend demand was expected to increase. However, after the 3rd catalogue the auction proceeded a tumultuous fashion because of the breaking news that the Afghan customs had implemented a 300% duty increase on tea. This led to some panic and major Afghan operators went slow on their purchases.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 71.82 INR, 1GBP £= 92.12 INR, 1EUR €= 81.97 INR (SOURCE IN REUTERS.COM –17TH NOV' 2018)

Our Website : www.parcon-india.com