

**1. MARKET DESCRIPTION**

- DEMAND WAS GOOD FOR LEAF AND STRONG FOR THE DUST SEGMENT.
- BEST/GOOD SORTS WERE IRREGULAR AROUND LAST. THE REMAINDER WERE FIRM TO DEARER WITH COMPETITION.
- THE DUST MARKET FOLLOWED A SIMILAR TREND TO LEAF.
- LOCAL PACKERS & INTERNAL BUYERS WERE THE MAINSTAY WITH FAIR SUPPORT FROM MAJOR BLENDERS AND EXPORTERS.

2. TOTAL AUCTION AVERAGE (₹)

	2018/2019			2017/2018			UPTO SALE 45		
	SALE 45	SALE 44	+/-	SALE 45	SALE 44	+/-	2018-2019	2017-2018	2016-2017
LEAF	138.13	139.90	-1.77	131.33	127.96	+3.37	142.10	130.73	134.34
DUST	137.96	137.47	+0.49	130.09	132.18	-2.09	140.87	130.57	127.21
TOTAL	138.11	139.63	-1.52	131.19	128.42	+2.77	141.95	130.71	133.43

3. A. QUANTITY OFFERED & SOLD IN SALE 45 (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 45		
				IN SALE 45 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	18.89	16.52	13%	17%	21%	26%	29%
DUST	2.50	2.27	9%	18%	15%	16%	27%
TOTAL	21.39	18.79	12%	17%	20%	25%	29%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/45/2018-19	139.56	143.66	140.77	121.24	130.65
S/44/2018-19	142.27	147.03	142.31	121.00	124.59
S/45/2017-18	132.76	140.27	135.03	112.21	119.15

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED - S/45	60.74%	17.79%	8.72%	9.77%	2.98%
SOLD - S/45	60.84%	16.52%	8.73%	10.56%	3.35%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 45		
	SALE 45	SALE 44	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE ₹ 220.00	2.57	2.70	2.76	1.75	0.57
B. % OF TEA SELLING BETWEEN ₹ 200.00 – 219.99	3.45	3.07	4.91	3.53	3.15
C. % OF TEA SELLING BETWEEN ₹ 180.00 – 199.99	4.34	6.95	9.78	8.89	8.10
D. % OF TEA SELLING BETWEEN ₹ 160.00 – 179.99	11.53	13.23	14.35	12.57	12.46
E. % OF TEA SELLING BETWEEN ₹ 140.00 – 159.99	13.85	16.18	13.99	13.43	12.77
F. % OF TEA SELLING BETWEEN ₹ 120.00 – 139.99	30.77	20.81	18.36	13.77	19.34
G. % OF TEA SELLING BETWEEN ₹ 100.00 – 119.99	33.18	36.37	31.05	20.01	32.88
H. % OF TEA SELLING BETWEEN ₹ 90.00 – 99.99	0.31	0.68	2.71	10.10	9.72
I. % OF TEA SELLING BELOW ₹ 90.00	0.00	0.01	2.09	15.95	1.01

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	48	117216	09.10.2018	113658	14.10.2017
KOLKATA	48	143749	07.11.2018	146141	08.11.2017
GUWAHATI	47	159403	26.10.2018	155380	27.10.2017

6. OTHER INFORMATION :**A. REGIONWISE EXPORT :**

(Quantity in m.kgs)

	SEPTEMBER 2018(P)	SEPTEMBER 2017	+/-	JAN TO SEP 2018(P)	JAN TO SEP 2017	+/-
NORTH INDIA	12.49	14.72	-2.23	103.47	106.20	-2.73
SOUTH INDIA	7.20	8.51	-1.31	70.33	67.32	+3.01
ALL INDIA	19.69	23.23	-3.54	173.80	173.52	+0.28

Source – Tea Board India

B. CURRENCY RATE :1 US \$ = ₹72.47 INR, 1 Euro € = ₹82.14 INR, 1 U.K. £ = ₹94.03 INR – SOURCE– in.reuters.com – 10th November 2018.