

**1. MARKET DESCRIPTION**

- GOOD DEMAND.
- THE BEST/GOOD SORTS AND SOME OTHER LIQUORING TYPES WERE FULLY FIRM TO DEARER. REMAINDER WAS QUITE IRREGULAR BUT RALLIED AROUND LAST.
- THE DUST MARKET WITNESSED AN EASIER TREND WITH FAIR WITHDRAWALS IN THE TOP SEGMENT.
- REDUCED OFFTAKE BY MAJOR BLENDERS. LOCAL PACKERS WERE ACTIVE. EXPORTERS OPERATED. INTERNAL BUYERS WERE THE MAIN STRENGTH.

2. TOTAL AUCTION AVERAGE (₹)

	2018/2019			2017/2018			UPTO SALE 36		
	SALE 36	SALE 35	+/-	SALE 36	SALE 35	+/-	2018-2019	2017-2018	2016-2017
LEAF	141.11	139.14	+1.97	123.39	124.21	-0.82	144.60	132.20	136.80
DUST	134.78	137.21	-2.43	129.84	127.94	+1.90	142.76	129.30	128.98
TOTAL	140.36	138.90	+1.46	124.18	124.67	-0.49	144.38	131.85	135.79

3. A. QUANTITY OFFERED & SOLD IN SALE 36 (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 36		
				IN SALE 36 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	38.57	29.58	23%	26%	22%	29%	30%
DUST	4.90	3.98	19%	10%	14%	18%	30%
TOTAL	43.47	33.56	23%	25%	21%	28%	30%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/36/2018-19	143.68	144.86	139.04	122.34	123.60
S/35/2018-19	140.87	146.20	143.43	119.54	119.33
S/36/2017-18	123.49	133.69	135.56	105.95	114.26

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED - S/36	57.90%	20.58%	8.52%	10.25%	2.75%
SOLD - S/36	57.07%	19.61%	8.58%	11.47%	3.27%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 36		
	SALE 36	SALE 35	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE ₹ 220.00	2.42	1.70	3.21	1.98	0.74
B. % OF TEA SELLING BETWEEN ₹ 200.00 - 219.99	3.65	2.50	6.13	3.87	3.79
C. % OF TEA SELLING BETWEEN ₹ 180.00 - 199.99	7.31	7.61	11.85	9.78	9.58
D. % OF TEA SELLING BETWEEN ₹ 160.00 - 179.99	16.19	19.53	14.86	12.80	13.25
E. % OF TEA SELLING BETWEEN ₹ 140.00 - 159.99	17.38	14.48	12.54	11.94	12.25
F. % OF TEA SELLING BETWEEN ₹ 120.00 - 139.99	16.61	13.85	17.15	12.84	19.08
G. % OF TEA SELLING BETWEEN ₹ 100.00 - 119.99	32.98	36.59	27.75	22.01	31.12
H. % OF TEA SELLING BETWEEN ₹ 90.00 - 99.99	2.64	2.81	3.48	10.14	8.78
I. % OF TEA SELLING BELOW ₹ 90.00	0.82	0.93	3.03	14.64	1.41

5. FUTURE OFFERINGS - CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	39	118148	31.08.2018	DROPPED	
KOLKATA	39	133352	04.09.2018	DROPPED	
GUWAHATI	38	154205	29.08.2018	149291	31.08.2017

6. OTHER INFORMATION :**A. REGIONWISE EXPORTS :**

(Quantity in m.kgs)

	JULY 2018(P)	JULY 2017	+/-	JAN TO JUL 2018(P)	JAN TO JUL 2017	+/-
NORTH INDIA	12.21	10.42	+1.79	78.93	75.93	+3.00
SOUTH INDIA	8.95	7.38	+1.57	54.28	49.06	+5.22
ALL INDIA	21.16	17.80	+3.36	133.21	124.99	+8.22

(P) - Provisional, subject to revision

Source - Tea Board India

B. CURRENCY RATE :1 US \$ = ₹71.78 INR, 1 Euro € = ₹82.91 INR, 1 U.K. £ = ₹92.76 INR - SOURCE- in.reuters.com - 8th September 2018.