

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND AT EASIER RATES.
- . BEST AND GOOD LIQUORING ASSAMS WERE IRREGULARLY EASIER WITH SOME WITHDRAWALS.
- . LIQUORING FANNINGS WERE A WEAK FEATURE AND EASED FURTHER.
- . CLEANER MEDIUM ASSAM BROKENS MET WITH BETTER DEMAND AND SOLD READILY AT AROUND LAST LEVELS WHILST THE REMAINDER WERE EASIER IN LINE WITH QUALITY.
- . DUST MARKET FOLLOWED A SIMILAR TREND, WITH LIQUORING DUSTS LOSING SOME GROUND AFTER MANY WEEKS OF SUSTAINED LEVELS.
- . ALL SECTIONS OPERATED.

**2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)**

|       | 2018-19 |         |       | 2017-18 |         |       | UPTO SALE -32 |         |         |
|-------|---------|---------|-------|---------|---------|-------|---------------|---------|---------|
|       | SALE 32 | SALE 31 | +/-   | SALE 32 | SALE 31 | +/-   | 2018-19       | 2017-18 | 2016-17 |
| CTC   | 154.61  | 156.38  | -1.77 | 150.67  | 151.40  | -0.73 | 154.98        | 146.70  | 144.59  |
| DUST  | 173.04  | 179.27  | -6.23 | 169.96  | 166.57  | 3.39  | 171.41        | 156.53  | 150.03  |
| TOTAL | 160.72  | 163.30  | -2.58 | 156.39  | 156.27  | 0.12  | 160.29        | 149.91  | 146.36  |

**3. QUANTITY OFFERED AND SOLD IN SALE -32 (IN LAKH KGS)**

|       | OFFERED | SOLD  | OUT% | OUT% UPTO SALE NO 32 |         |         |         |
|-------|---------|-------|------|----------------------|---------|---------|---------|
|       |         |       |      | S/32 - 2017          | 2018-19 | 2017-18 | 2016-17 |
| CTC   | 37.62   | 27.95 | 26   | 21                   | 28.67   | 30.75   | 29.49   |
| DUST  | 16.39   | 13.36 | 15   | 10                   | 15.51   | 19.53   | 25.58   |
| TOTAL | 54.01   | 41.31 | 22   | 18                   | 24.90   | 27.45   | 28.26   |

**4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)**

|               | BROKENS | FANNINGS | PD/D/CD | LEAF SEC | DUST SEC |
|---------------|---------|----------|---------|----------|----------|
| SALE- 32/2018 | 157.95  | 152.83   | 179.45  | 145.21   | 141.59   |
| SALE- 32/2017 | 153.77  | 143.39   | 178.67  | 143.58   | 131.95   |
| SALE- 32/2016 | 143.72  | 141.43   | 153.79  | 134.91   | 114.48   |

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE**

|                     | BROKENS | FANNINGS | PD/D/CD | LEAF SEC | DUST SEC |
|---------------------|---------|----------|---------|----------|----------|
| OFFERED - S-32/2018 | 48.20   | 6.94     | 24.87   | 14.85    | 5.14     |
| SOLD - S-32/2018    | 45.16   | 7.07     | 26.98   | 14.80    | 5.99     |

**6. PRICE RANGE - CTC LEAF & ALL DUST**

| RANGE                                      | 2018      |           | UPTO SALE -32 |         |         |
|--|-----------|-----------|---------------|---------|---------|
|  | SALE - 32 | SALE - 31 | 2018-19       | 2017-18 | 2016-17 |
| A. % OF TEA SELLING ABOVE ₹ 250.00         | 0.91      | 1.55      | 2.92          | 1.74    | 1.09    |
| B. % OF TEA SELLING BETWEEN ₹ 220 - 249.99 | 8.30      | 10.86     | 8.27          | 5.73    | 2.59    |
| C. % OF TEA SELLING BETWEEN ₹ 200 - 219.99 | 9.31      | 8.20      | 8.53          | 7.52    | 6.45    |
| D. % OF TEA SELLING BETWEEN ₹ 190 - 199.99 | 4.86      | 5.31      | 4.78          | 4.06    | 4.05    |
| E. % OF TEA SELLING BETWEEN ₹ 180 - 189.99 | 4.52      | 5.27      | 5.50          | 5.06    | 5.17    |
| F. % OF TEA SELLING BETWEEN ₹ 170 - 179.99 | 5.67      | 5.93      | 6.69          | 6.50    | 5.85    |
| G. % OF TEA SELLING BETWEEN ₹ 160 - 169.99 | 8.63      | 8.55      | 7.80          | 6.44    | 7.03    |
| H. % OF TEA SELLING BETWEEN ₹ 150 - 159.99 | 13.31     | 11.87     | 10.06         | 7.60    | 7.90    |
| I. % OF TEA SELLING BETWEEN ₹ 140 - 149.99 | 14.58     | 16.05     | 12.13         | 9.47    | 9.40    |
| J. % OF TEA SELLING BELOW ₹ 140.00         | 29.91     | 26.41     | 33.32         | 45.88   | 50.47   |

**7. FUTURE OFFERINGS (IN PACKAGES)**

| SALE-34  | CLOSED ON 01ST AUG,2018 |           |           |       |
|----------|-------------------------|-----------|-----------|-------|
| CTC      | SALE DATE               | THIS YEAR | LAST YEAR | +/-   |
| LEAF     | 21ST & 23RD AUG'18      | 123719    | 111984    | 11735 |
| DUST     |                         | 49288     | 35782     | 13506 |
| ORTHODOX |                         | 1887      | 2704      | -817  |
| TOTAL    |                         | 174894    | 150470    | 24424 |

**8. OTHER INFORMATION**

Tea market report 30 July - 3 August 2018

Continuous large quantities of tea are going through the Mombasa auction. This week's 144k packages on offer met good demand whilst a large 17% came out. In the coming weeks auction quantities remain above 145k packages. Despite the large quantities of tea on offer, for this time of year, it wasn't a solely bearish affair. Better BP1s were an appetite for Kazakh & Sudan leading to firm to dearer rates. Looking in the rear-view mirror, this week's published June crop figure of 43.29 mln kg of tea is almost 3 mln kgs higher than last year's June crop

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 68.63 INR, 1GBP £= 88.31 INR, 1EUR €= 79.57 INR (SOURCE IN REUTERS.COM -9TH AUG' 2018)

Our Website : [www.parcon-india.com](http://www.parcon-india.com)