

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND FOR CLEAN, GRAINY MEDIUM ASSAMS WHICH WERE ABOUT FIRM. BEST AND GOOD ASSAM BROKENS HOWEVER WERE IRREGULARLY EASIER, WITH SIMILAR FANNINGS DECLINING FURTHER. PLAINER SORTS SOLD READILY.
- . THE MAJOR BLENDERS WERE ACTIVE ON PLAIN AND MEDIUM VARIETY AND MORE SELECTIVE THAN LAST ON LIQUORING BROKENS. INTERNAL LENT FAIR SUPPORT WHILST THE EXPORTERS WERE SUBDUED.
- . DUST MARKET OPENED STRONG FOR LIQUORING VARIETIES BUT PRICES EASED A LITTLE WITH THE PROGRESS OF THE SALE. LIQUORING SECONDARY DUSTS AND MEDIUM AND PLAINER VARIETIES MET WITH COMPETITION AND WERE OFTEN DEARER.
- . MAJOR BLENDERS CONTINUED TO BE THE MAINSTAY OF THE MARKET WITH GOOD SUPPORT FROM THE WESTERN INDIA BUYERS. SSK LENT FAIR SUPPORT UP TO ₹ 140 LEVEL.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -31		
	SALE 31	SALE 30	+/-	SALE 31	SALE 30	+/-	2018-19	2017-18	2016-17
CTC	156.38	157.28	-0.90	151.40	148.90	2.50	155.02	146.30	144.79
DUST	179.27	180.78	-1.51	166.57	163.82	2.75	171.25	155.38	150.35
TOTAL	163.30	164.93	-1.63	156.27	154.17	2.10	160.25	149.29	146.61

3. QUANTITY OFFERED AND SOLD IN SALE -31 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/31 - 2017	OUT% UPTO SALE NO 31		
					2018-19	2017-18	2016-17
CTC	31.97	25.17	22	22	28.96	31.60	28.97
DUST	12.76	11.20	15	9	15.58	20.24	25.08
TOTAL	44.73	36.37	20	18	25.13	28.24	27.74

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 31/2018	159.65	157.98	184.55	144.93	147.30
SALE- 31/2017	153.24	148.12	175.55	146.93	127.97
SALE- 31/2016	145.58	140.62	155.09	134.52	115.25

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-31/2018	48.25	6.30	25.48	15.21	4.76
SOLD - S-31/2018	46.83	6.79	24.78	16.01	5.59

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE -31		
	SALE - 31	SALE - 30	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 250.00	1.55	2.03	2.91	1.84	1.14
B. % OF TEA SELLING BETWEEN ₹ 220 - 249.99	10.86	13.01	8.27	5.28	2.63
C. % OF TEA SELLING BETWEEN ₹ 200 - 219.99	8.20	8.66	8.45	7.28	6.63
D. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	5.31	4.19	4.77	4.05	4.23
E. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	5.27	4.71	5.60	5.06	5.11
F. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	5.93	6.63	6.79	6.47	5.77
G. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	8.55	7.76	7.71	6.53	6.95
H. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	11.87	10.76	9.74	7.64	7.80
I. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	16.05	14.82	11.88	9.56	9.36
J. % OF TEA SELLING BELOW ₹ 140.00	26.41	27.43	33.88	46.29	50.38

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-33	CLOSED ON 25th JULY,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	14TH & 16TH AUG'18	98755	101324	-2569
DUST		44405	34202	10203
ORTHODOX		2756	3048	-292
TOTAL		145916	138574	7342

8. OTHER INFORMATION

Tea market report 23 - 27 July 2018

In Kenya, the seasonal decline in tea quantities is apparent although with auction quantities stable around 145k packages buyers have plenty to choose from. As expected, the opening was soft for all grades on offer, as the quantities on offer still remain strong despite seasonal changes. A clear easier trend was observed for East of Rift types. Generally dry weather conditions remain the norm, and crop continues to decline in Kenya.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 68.34 INR, 1GBP £= 89.56 INR, 1EUR €= 79.63 INR (SOURCE IN REUTERS.COM -2ND AUG' 2018)

Our Website : www.parcon-india.com