

**1. MARKET DESCRIPTION :**

- . GOOD GENERAL DEMAND.
- . SELECT BEST ASSAM BROKENS WERE FIRM WHILE REMAINING GOOD LIQUORING TEAS ASLO SOLD READILY BUT LEVELS WERE IRREGULAR. CLEAN, GRAINY MEDIUM ASSAMS WERE STEADY WHILE BROWNER AND PLAINER SORTS TENDED EASIER.
- . BEST DUSTS WERE AT TIMES A LITTLE LOWER WHILE REMAINING LIQUORING DUSTS WERE FIRM. LIQUORING SECONDARY DUSTS AND CLEANER MEDIUMS WITNESSED KEEN COMPETITION AND WERE FIRM TO DEARER.
- . ALL SECTIONS OPERATED IN THE LEAF. IN DUST TGBL WAS FORCEFUL WITH GOOD SUPPORT FROM THE OTHER MAJOR BLENDER AND WESTERN INDIA BUYERS ON LIQUORING VARIETIES.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -30		
	SALE 30	SALE 29	+/-	SALE 30	SALE 29	+/-	2018-19	2017-18	2016-17
CTC	157.28	158.06	-0.78	148.90	145.70	3.20	154.89	145.81	144.93
DUST	180.78	175.89	4.89	163.82	162.12	1.70	170.54	154.33	150.63
TOTAL	164.93	163.96	0.97	154.17	151.23	2.94	159.96	148.62	146.78

3. QUANTITY OFFERED AND SOLD IN SALE -30 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/30 - 2017	OUT% UPTO SALE NO 30		
					2018-19	2017-18	2016-17
CTC	34.82	27.65	21	20	25.59	32.42	28.54
DUST	14.85	13.46	9	16	15.61	21.12	24.98
TOTAL	49.67	41.11	17	19	25.60	29.07	27.42

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 30/2018	159.51	158.17	187.65	150.51	144.01
SALE- 30/2017	150.71	141.88	172.83	146.04	129.96
SALE- 30/2016	146.33	140.76	158.99	138.35	116.77

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-30/2018	45.26	6.50	25.96	17.18	5.10
SOLD - S-30/2018	44.18	6.08	26.46	17.37	5.91

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE -30		
	SALE - 30	SALE - 29	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 250.00	2.03	3.39	3.05	1.84	1.19
B. % OF TEA SELLING BETWEEN ₹ 220 - 249.99	13.01	10.83	8.02	5.04	2.65
C. % OF TEA SELLING BETWEEN ₹ 200 - 219.99	8.66	6.90	8.47	7.00	6.78
D. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	4.19	5.71	4.72	3.93	4.35
E. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	4.71	4.93	5.63	5.00	5.18
F. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	6.63	5.90	6.87	6.48	5.81
G. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	7.76	8.19	7.63	6.67	6.70
H. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	10.76	13.80	9.53	7.72	7.64
I. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	14.82	11.05	11.49	9.57	9.41
J. % OF TEA SELLING BELOW ₹ 140.00	27.43	29.30	34.59	46.75	50.29

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-32	CLOSED ON 18th JULY,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	07TH & 08TH AUG'18	119526	84887	34639
DUST		46940	29932	17008
ORTHODOX		2966	2760	206
TOTAL		169432	117579	51853

8. OTHER INFORMATION

Tea market report 9 - 13 July 2018

In Mombasa the auction volumes began to ease into a seasonal decline, where 153,715 packages were on offer this week compared to 161,018 packages the previous week. The opening was somewhat irregular with Pakistan PF1's selling at easier rates while the rest of the grades were irregularly firm. KTDA PF1's were the biggest losers resulting from reduced interest from Pakistan. The cooler, dry weather is now very present with the crop decreasing and pruning underway

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 68.63 INR, 1GBP £= 89.98 INR, 1EUR €= 79.96 INR (SOURCE IN REUTERS.COM -27TH July 2018)

Our Website : www.parcon-india.com