

**1. MARKET DESCRIPTION**

- GOOD DEMAND WITNESSED IN BOTH LEAF AND DUST SEGMENT.
- LEVELS FOR THE BEST & GOOD SORTS WERE IRREGULAR AND EASED WITH SOME WITHDRAWALS.
- THE MEDIUM AND COMMON/PLAINER VARIETIES WERE STEADY AND OCCASIONALLY DEARER WITH COMPETITION.
- THE DUST MARKET FOLLOWED THE TREND IN LEAF.
- ALL SECTIONS OPERATED.

2. TOTAL AUCTION AVERAGE (₹)

	2018/2019			2017/2018			UPTO SALE 29		
	SALE 29	SALE 28	+/-	SALE 29	SALE 28	+/-	2018-2019	2017-2018	2016-2017
LEAF	146.17	144.52	+1.65	129.17	132.91	-3.74	147.83	137.87	141.08
DUST	147.67	147.26	+0.41	130.88	131.58	-0.70	144.79	130.98	133.62
TOTAL	146.36	144.87	+1.49	129.39	132.76	-3.37	147.47	137.03	140.17

3. A. QUANTITY OFFERED & SOLD IN SALE 29 (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 29		
				IN SALE 29 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	33.85	27.50	19%	34%	23%	30%	32%
DUST	4.56	4.03	12%	19%	15%	21%	31%
TOTAL	38.41	31.53	18%	33%	22%	29%	32%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/29/2018-19	146.39	153.65	152.27	127.78	130.93
S/28/2018-19	145.53	153.61	153.21	122.31	126.26
S/29/2017-18	131.54	135.57	135.84	107.58	114.23

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED - S/29	58.57%	21.09%	9.32%	8.47%	2.55%
SOLD - S/29	56.87%	21.09%	10.04%	9.25%	2.75%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 29		
	SALE 29	SALE 28	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE ₹ 220.00	0.71	1.41	5.00	3.31	1.20
B. % OF TEA SELLING BETWEEN ₹ 200.00 – 219.99	5.05	6.26	8.66	5.35	5.64
C. % OF TEA SELLING BETWEEN ₹ 180.00 – 199.99	17.39	14.68	13.21	12.00	11.68
D. % OF TEA SELLING BETWEEN ₹ 160.00 – 179.99	15.51	15.95	12.39	12.23	12.58
E. % OF TEA SELLING BETWEEN ₹ 140.00 – 159.99	13.12	11.55	10.62	9.89	11.46
F. % OF TEA SELLING BETWEEN ₹ 120.00 – 139.99	19.35	18.36	17.52	11.67	20.53
G. % OF TEA SELLING BETWEEN ₹ 100.00 – 119.99	25.19	24.76	23.61	25.84	31.63
H. % OF TEA SELLING BETWEEN ₹ 90.00 – 99.99	1.78	2.67	4.36	10.45	4.47
I. % OF TEA SELLING BELOW ₹ 90.00	1.90	4.36	4.63	9.26	0.81

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	31	118464	12.07.2018	115429	13.07.2017
KOLKATA	32	135086	18.07.2018	92634	19.07.2017
GUWAHATI	30	119922	04.07.2018	83426	05.07.2017

6. OTHER INFORMATION :**A. CROP FIGURES :**

(Quantity in m.kgs)

	MAY 2018	MAY 2017	+/-	JAN TO MAY 2018	JAN TO MAY 2017	+/-
KENYA	43.4	38.8	+4.6	187.7	160.4	+27.3

Source – Van Rees

B. CURRENCY RATE :1 US \$ = ₹68.84 INR, 1 Euro € = ₹80.23 INR, 1 U.K. £ = ₹89.62 INR – SOURCE– in.reuters.com – 20th July 2018.