

**1. MARKET DESCRIPTION :**

- GOOD LIQUORING TEAS WERE IRREGULARLY EASIER.
- MEDIUMS MET WITH BETTER DEMAND AND CLEANER SORTS WERE FIRM TO DEARER.
- BEST AND GOOD LIQUORING DUSTS WERE EASIER. LIQUORING SECONDARY DUSTS AND CLEANER MEDIUMS WERE A STRONG FEATURE AND TENDED DEARER.
- ALL SECTIONS OPERATED IN THE LEAF SECTION. IN DUST THE MAJOR BLENDERS WERE DOMINANT ON LIQUORING VARIETIES WITH ACTIVE PARTICIPATION BY WESTERN INDIA BUYERS.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE - 29		
	SALE 29	SALE 28	+/-	SALE 29	SALE 28	+/-	2018-19	2017-18	2016-17
CTC	158.06	155.81	2.25	145.70	145.10	0.60	154.60	145.50	145.04
DUST	175.89	180.08	-4.19	162.12	162.59	-0.47	169.29	153.55	150.65
TOTAL	163.96	163.98	-0.02	151.23	151.28	-0.05	159.36	148.18	146.86

3. QUANTITY OFFERED AND SOLD IN SALE - 29 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/29 - 2017	OUT% UPTO SALE NO 29		
					2018-19	2017-18	2016-17
CTC	29.13	22.38	23	28	30.54	33.46	27.97
DUST	13.46	11.06	18	15	16.30	21.52	24.63
TOTAL	42.59	33.44	21	24	26.49	29.90	26.92

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 29/2018	164.16	152.07	183.14	143.77	145.62
SALE- 29/2017	149.44	139.23	170.60	138.07	126.28
SALE- 29/2016	151.80	143.48	160.70	143.33	119.48

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-29/2018	47.19	6.50	25.46	15.20	5.65
SOLD - S-29/2018	44.93	6.66	26.32	15.79	6.30

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE - 29		
	SALE - 29	SALE - 28	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 250.00	3.39	3.40	3.17	1.90	1.22
B. % OF TEA SELLING BETWEEN ₹ 220 - 249.99	10.83	11.83	7.42	4.89	2.67
C. % OF TEA SELLING BETWEEN ₹ 200 - 219.99	6.90	7.87	8.45	6.90	6.81
D. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	5.71	4.85	4.78	3.85	4.24
E. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	4.93	5.70	5.74	4.93	5.28
F. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	5.90	6.04	6.90	6.40	5.92
G. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	8.19	6.41	7.62	6.67	6.61
H. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	13.80	10.68	9.38	7.67	7.57
I. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	11.05	12.58	11.08	9.50	9.56
J. % OF TEA SELLING BELOW ₹ 140.00	29.30	30.64	35.46	47.29	50.12

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-31	CLOSED ON 11th JULY, 2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	31ST JULY & 1ST AUG'18	92768	77374	15394
DUST		38389	28731	9658
ORTHODOX		3623	3694	-71
TOTAL		134780	109799	24981

8. OTHER INFORMATION

Tea market report 9 - 13 July 2018

In Mombasa, 161,018 packages were on offer this week up from 157,438. The market opened livelier with most grades selling at firm to dearer rates. East of Rift BP1's and PD's were the biggest gainers, up to 10-15cts following strong demand from Kazakh, Sudan and Yemen buyers. Sale 31 at 143k is about 30k packs higher than the average for Sale 31 over the last 5 years, currently quantities stand half a million more packs ahead of the average over the past 5 years.

Source: www.vanrees.com

CURRENCY RATES: 1USD \$= 68.86 INR, 1GBP £= 89.85 INR, 1EUR €= 80.09 INR (SOURCE IN REUTERS.COM -19TH July 2018)

Our Website : www.parcon-india.com