

**1. MARKET DESCRIPTION**

- GOOD DEMAND FOR LEAF & STRONG FOR THE DUST.
- THE BEST/GOOD SORTS IN THE LEAF SEGMENT EASED FOLLOWING QUALITY. LEVELS FOR MEDIUM AND COMMON TEAS WERE HOWEVER FIRM.
- THE DUST MARKET WAS STEADY WITH USEFUL SUPPORT FROM BLENDERS.
- ALL SECTIONS OF BUYERS OPERATED.

2. TOTAL AUCTION AVERAGE (₹)

	2018/2019			2017/2018			UPTO SALE 28		
	SALE 28	SALE 27	+/-	SALE 28	SALE 27	+/-	2018-2019	2017-2018	2016-2017
LEAF	144.54	147.04	-2.50	132.91	132.53	+0.38	148.02	138.93	141.20
DUST	147.26	144.28	+2.98	131.58	133.45	-1.87	144.43	131.00	134.67
TOTAL	144.88	146.70	-1.82	132.76	132.64	+0.12	147.60	137.97	140.39

3. A. QUANTITY OFFERED & SOLD IN SALE 28 (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 28		
				IN SALE 28 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	30.30	24.58	19%	25%	23%	30%	33%
DUST	3.91	3.55	9%	14%	16%	21%	30%
TOTAL	34.21	28.13	18%	24%	22%	29%	33%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/28/2018-19	145.53	153.61	153.21	122.31	126.26
S/27/2018-19	148.04	156.62	148.31	123.67	130.39
S/28/2017-18	134.08	138.16	136.20	117.20	114.16

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/28	60.01%	19.54%	9.02%	9.02%	2.41%
SOLD – S/28	58.64%	18.51%	9.84%	10.23%	2.78%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 28		
	SALE 28	SALE 27	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE ₹ 220.00	1.41	2.45	5.50	3.69	1.51
B. % OF TEA SELLING BETWEEN ₹ 200.00 – 219.99	6.26	7.73	9.08	5.77	6.49
C. % OF TEA SELLING BETWEEN ₹ 180.00 – 199.99	14.68	16.92	12.72	12.04	12.00
D. % OF TEA SELLING BETWEEN ₹ 160.00 – 179.99	15.95	13.57	12.04	11.96	12.33
E. % OF TEA SELLING BETWEEN ₹ 140.00 – 159.99	11.55	10.76	10.33	9.50	10.94
F. % OF TEA SELLING BETWEEN ₹ 120.00 – 139.99	18.36	17.19	17.31	11.63	20.02
G. % OF TEA SELLING BETWEEN ₹ 100.00 – 119.99	24.76	22.40	23.43	26.75	31.85
H. % OF TEA SELLING BETWEEN ₹ 90.00 – 99.99	2.67	2.79	4.65	10.58	3.99
I. % OF TEA SELLING BELOW ₹ 90.00	4.36	6.19	4.94	8.08	0.87

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	30	117632	05.07.2018	116776	06.07.2017
KOLKATA	31	111026	11.07.2018	79321	12.07.2017
GUWAHATI	30	119922	04.07.2018	83426	05.07.2017

6. OTHER INFORMATION :**A. REGIONWISE EXPORTS :**

(Quantity in m.kgs)

	MAY 2018(P)	MAY 2017	+/-	JAN TO MAY 2018(P)	JAN TO MAY 2017	+/-
NORTH INDIA	7.65	9.35	-1.70	56.68	56.23	+0.45
SOUTH INDIA	6.63	6.19	+0.44	37.32	34.20	+3.12
ALL INDIA	14.28	15.54	-1.26	94.00	90.43	+3.57

(E) – Provisional, subject to revision

Source – Tea Board India

B. CURRENCY RATE :1 US \$ = ₹68.42 INR, 1 Euro € = ₹79.62 INR, 1 U.K. £ = ₹90.07 INR – SOURCE– in.reuters.com – 13th July 2018.