

**1. MARKET DESCRIPTION**

- DEMAND BETTER THAN LAST WEEK IN BOTH SEGMENTS.
- WHILST SELECT GOOD SORTS WERE FIRM TO DEARER, REMAINDER EASED IN LINE WITH QUALITY.
- THE DUST SEGMENT FOLLOWED A SIMILAR TREND TO LEAF.
- GOOD SUPPORT FROM TRADITIONAL BLENDERS. REGIONAL AND LOCAL PACKERS OPERATED SELECTIVELY. INTERNAL BUYERS PARTICIPATED MAJORLY.

2. TOTAL AUCTION AVERAGE – NEW SEASON ONLY (₹)

	2018/2019			2017/2018			UPTO SALE 19		
	SALE 19	SALE 18	+/-	SALE 19	SALE 18	+/-	2018-2019	2017-2018	2016-2017
LEAF	134.17	136.61	-2.44	142.68	139.91	+2.77	149.46	142.26	140.84
DUST	136.76	133.77	+2.99	131.05	129.42	+1.63	141.68	132.79	132.83
TOTAL	134.47	136.24	-1.77	141.29	138.58	+2.71	148.56	141.14	139.88

3. A. QUANTITY OFFERED & SOLD IN SALE 19 – NEW SEASON ONLY (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 19		
				IN SALE 19 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	15.88	11.74	26%	25%	32%	33%	29%
DUST	1.86	1.55	17%	23%	23%	26%	21%
TOTAL	17.74	13.29	25%	25%	31%	32%	28%

B. CATEGORY WISE WEIGHTED AVERAGE – NEW SEASON ONLY (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/19/2018-19	134.28	154.22	143.72	116.73	125.01
S/18/2018-19	138.72	149.61	140.28	114.83	118.39
S/19/2017-18	145.94	154.26	134.94	120.09	122.23

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE – NEW SEASON ONLY

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/19	61.89%	13.17%	6.88%	14.46%	3.60%
SOLD – S/19	60.10%	12.98%	7.31%	15.28%	4.33%

4. PRICE RANGE – NEW SEASON ONLY

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 19		
	SALE 19	SALE 18	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE RS. 220.00	1.22	2.34	7.27	5.77	1.06
B. % OF TEA SELLING BETWEEN RS. 200.00 – 219.99	3.53	3.54	9.29	6.53	3.98
C. % OF TEA SELLING BETWEEN RS. 180.00 – 199.99	9.59	11.47	10.65	10.12	10.37
D. % OF TEA SELLING BETWEEN RS. 160.00 – 179.99	13.64	12.98	11.01	9.87	14.77
E. % OF TEA SELLING BETWEEN RS. 140.00 – 159.99	11.31	10.40	10.46	8.97	12.98
F. % OF TEA SELLING BETWEEN RS. 120.00 – 139.99	19.09	17.04	18.17	13.49	23.47
G. % OF TEA SELLING BETWEEN RS. 100.00 – 119.99	28.10	28.25	25.16	36.78	28.21
H. % OF TEA SELLING BETWEEN RS. 90.00 – 99.99	7.29	6.95	4.56	8.43	3.64
I. % OF TEA SELLING BELOW RS. 90.00	6.23	7.03	3.43	0.04	1.52

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	21	37326	03.05.2018	50318	04.05.2017
KOLKATA	22	76233	10.05.2018	74898	11.05.2017
GUWAHATI	21	83740	03.05.2018	86867	05.05.2017

6. OTHER INFORMATION :**A. CROP FIGURES**

(Quantity in m.kgs)

	MARCH 2018(E)	MARCH 2017	+/-	JAN TO MAR 2018(E)	JAN TO MAR 2017	+/-
NORTH INDIA	46.72	41.49	+5.23	53.86	49.57	+4.29
SOUTH INDIA	14.32	14.67	-0.35	38.34	39.34	-1.00
ALL INDIA	61.04	56.16	+4.88	92.20	88.91	+3.29

(E) – Estimated and subject to revision

Source – Tea Board India

B. CURRENCY RATE :1 US \$ = ₹67.33 INR, 1 Euro € = ₹80.29 INR, 1 U.K. £ = ₹91.15 INR – SOURCE – in.reuters.com – 11th May 2018.