


1. MARKET DESCRIPTION

- GOOD DEMAND IN BOTH LEAF AND DUST SEGMENTS. SELECT BEST SORTS SOLD AT FIRM TO OCCASIONALLY DEARER RATES. REMAINDER WAS IRREGULAR AND TENDED EASIER, COMMON AND PLAINER SORTS CONTINUED TO SHED LEVELS WITH FAIR WITHDRAWALS.
- MAJOR BLENDERS CAME UP WITH LIMITED ENQUIRY.
- LOCAL PACKERS AND DESTINATION BUYERS WERE THE MAINSTAY.
- SOME EXPORT ENQUIRY WAS WITNESSED.

2. TOTAL AUCTION AVERAGE – NEW SEASON ONLY (₹)

	2018/2019			2017/2018			UPTO SALE 16		
	SALE 16	SALE 15	+/-	SALE 16	SALE 15	+/-	2018-2019	2017-2018	2016-2017
LEAF	155.92	161.86	-5.94	139.04	146.73	-7.69	161.16	143.33	148.63
DUST	148.35	147.80	+0.55	132.91	141.39	-8.48	150.07	137.03	137.51
TOTAL	155.07	160.38	-5.31	138.37	146.14	-7.77	159.98	142.64	147.32

3. A. QUANTITY OFFERED & SOLD IN SALE 16 – NEW SEASON ONLY (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 16		
				IN SALE 16 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	20.97	14.59	30%	32%	33%	37%	34%
DUST	2.40	1.86	23%	23%	23%	20%	22%
TOTAL	23.37	16.45	30%	31%	32%	35%	33%

B. CATEGORY WISE WEIGHTED AVERAGE – NEW SEASON ONLY (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/16/2018-19	158.90	160.99	153.78	128.04	127.90
S/15/2018-19	162.82	167.97	151.91	132.14	126.76
S/16/2017-18	138.90	148.30	137.75	120.41	117.89

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE – NEW SEASON ONLY

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/16	62.31%	17.58%	8.20%	9.82%	2.09%
SOLD – S/16	57.55%	21.12%	8.96%	10.00%	2.37%

4. PRICE RANGE – NEW SEASON ONLY

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 16		
	SALE 16	SALE 15	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE RS. 220.00	10.72	11.20	12.27	8.36	1.99
B. % OF TEA SELLING BETWEEN RS. 200.00 – 219.99	12.40	14.47	14.17	8.52	6.49
C. % OF TEA SELLING BETWEEN RS. 180.00 – 199.99	10.76	11.05	10.57	7.52	13.12
D. % OF TEA SELLING BETWEEN RS. 160.00 – 179.99	8.64	9.71	9.20	7.11	15.12
E. % OF TEA SELLING BETWEEN RS. 140.00 – 159.99	9.57	10.10	10.16	6.47	14.12
F. % OF TEA SELLING BETWEEN RS. 120.00 – 139.99	15.29	21.22	18.01	15.48	25.77
G. % OF TEA SELLING BETWEEN RS. 100.00 – 119.99	27.79	20.49	22.16	41.28	21.33
H. % OF TEA SELLING BETWEEN RS. 90.00 – 99.99	3.21	1.69	2.23	4.85	1.71
I. % OF TEA SELLING BELOW RS. 90.00	1.62	0.07	1.23	0.41	0.35

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	18	56761	12.04.2018	48995	13.04.2017
KOLKATA	19	59799	19.04.2018	60891	20.04.2017
GUWAHATI	18	70758	17.04.2018	74867	13.04.2017

CURRENCY RATE :

 1 US \$ = ₹66.12 INR, 1 Euro € = ₹81.35 INR, 1 U.K. £ = ₹92.84 INR – SOURCE– in.reuters.com – 20th April 2018.