


1. MARKET REPORT IN BRIEF:

- . Good/Best quality were well competed for and sold (Brokens 250-300/- & Fannings 230-270/-) around or higher level of the previous year corresponding sale.
- . Better medium/Medium sorts witnessed some withdrawals.
- . Levels for Dust Grades were clearly lower to corresponding leaf grades.
- . Internals active. Major blender/exporters silent.

2. A. TOTAL AUCTION WEIGHTED AVERAGE. NEW SEASON ONLY (IN RS)

	SALE 14 (2018-19)	SALE 14 (2017-18)	+/-	SALE 14 (2016-17)
LEAF	201.26	207.33	-6.07	170.29
DUST	195.93	177.28	+18.65	172.31
TOTAL	199.90	198.32	+1.58	170.93

B. QUANTITY OFFERED & SOLD IN SALE 14 – NEW SEASON ONLY (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT %	OUT%
				IN SALE 14 2017-18	IN SALE 14 2016-17
LEAF	0.99	0.53	42	21	32
DUST	0.28	0.18	34	43	33
TOTAL	1.27	0.72	43	29	32

3. CATEGORY-WISE WEIGHTED AVERAGE (IN RS.) NEW SEASON ONLY:

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/14-2018	197.53	205.68	200.26	220.05	136.34
S/14-2017	203.59	217.18	186.19	210.66	124.92
S/14-2016	168.92	182.46	173.52	173.02	136.49

4. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE. NEW SEASON ONLY:

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 14	53.99	7.93	15.94	20.49	1.65
SOLD - SALE 14	53.62	13.44	7.40	23.81	1.73

5. PRICE RANGE: NEW SEASON ONLY :

PRICE RANGE LEAF & DUST COMBINED.	S/14 (2018-19)	S/14 (2017-18)	S/14 (2016-17)
A. % OF TEA SELLING ABOVE RS. 250.00	18.18	18.81	0.55
B. % OF TEA SELLING BETWEEN RS. 220.00 -249.99	18.19	14.66	4.86
C. % OF TEA SELLING BETWEEN RS. 200.00 -219.99	15.19	19.59	16.67
D. % OF TEA SELLING BETWEEN RS. 190.00-199.99	4.73	6.08	12.47
E. % OF TEA SELLING BETWEEN RS.180.00-189.99	5.81	7.76	8.88
F. % OF TEA SELLING BETWEEN RS.170.00-179.99	4.31	4.65	8.89
G. % OF TEA SELLING BETWEEN RS.160.00-169.99	6.62	1.29	9.37
H. % OF TEA SELLING BETWEEN RS.150.00-159.99	9.61	9.20	9.13
I. % OF TEA SELLING BETWEEN RS.140.00-149.99	6.70	6.49	13.89
J % OF TEA SELLING BELOW RS.140.00	10.66	11.47	15.29

6. FUTURE OFFERINGS (IN PKGS)

SALE 16 CLOSED ON 30 TH MARCH, 2018	THIS YEAR	LAST YEAR	+/-
CTC LEAF	19954	23100	-3146
DUST	6917	7354	-437
ORTHODOX	770	647	+123
TOTAL	27641	31101	-3460

7. OTHER INFORMATION:
Tea market report 2018-

Profit margins for bulk tea players, particularly the North Indian producers, are set to improve in FY2018. Firm price trends in North Indian teas from August, 2017 to January, 2018 have supported the margins and debt coverage indicators of most large bulk tea producers based out of the region in FY2018, said an ICRA note released on Tuesday

Source : economictimes.indiatimes.com

Exchange Rates:-1 US \$- Rs.64.97. 1 UK £- Rs.91.01. 1 Euro-Rs.79.57 as on 6th April 2018.