



MARKET IN BRIEF :

1. A. **GOOD DEMAND AT IRREGULARLY EASIER LEVELS. QUALITY DECLINED FURTHER. COMPETITIVE ENQUIRY WITNESSED ON SOME HELD BACK TEAS AND REPRINTS ON OFFER.**
- B. **ALL SECTIONS OPERATED WITH SELECTIVE ENQUIRY FROM EXPORTERS.**

2. **TOTAL AUCTION AVERAGE (In Rs.)**

	2011-2012			2010-2011	UPTO SALE 05		
	SALE 05	SALE 04	+/-	SALE 05	2011/12	2010/11	2009/10
LEAF	86.11	90.36	- 4.25	85.80	106.03	106.33	109.63
DUST	79.23	82.74	- 3.51	78.92	95.88	102.13	104.74
TOTAL	85.04	89.19	- 4.15	84.73	104.63	105.71	108.92

3. A. **QUANTITY OFFERED & SOLD IN SALE 05 – COMBINED (IN LAC KGS)**

	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT %	OUT% UPTO SALE 05		
				IN SALE 05 LAST YEAR	2011/12	2010/11	2009/10
LEAF	26.44	21.44	19%	28%	23%	26%	25%
DUST	5.09	3.95	22%	32%	28%	27%	22%
TOTAL	31.53	25.39	19%	29%	24%	27%	25%

B. **CATEGORY WISE WEIGHTED AVERAGE (In Rs.)**

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/05/2011-12	91.27	95.99	84.62	72.28	72.76
S/04/2011-12	95.96	101.83	90.80	74.44	73.67
S/05/2010-11	89.83	98.93	87.12	73.97	70.03

C. **CATEGORY WISE OFFERED & SOLD PERCENTAGE – SEASON 2011-2012**

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/05	47.06%	12.25%	8.73%	24.53%	7.43%
SOLD – S/05	46.31%	12.17%	8.49%	25.95%	7.08%

4. **PRICE RANGE :-**

PRICE RANGE - LEAF & DUST COMBINED	2011 / 2012		UPTO SALE 05		
	SALE 05	SALE 04	2011/12	2010/11	2009/10
A. % OF TEA SELLING ABOVE RS. 150.00	2.25	2.37	6.92	3.33	1.16
B. % OF TEA SELLING BETWEEN RS. 145.00 – 149.99	0.84	1.17	3.39	3.07	1.53
C. % OF TEA SELLING BETWEEN RS. 135.00 – 144.99	3.48	5.76	9.05	8.90	7.34
D. % OF TEA SELLING BETWEEN RS. 125.00 – 134.99	4.07	5.76	10.04	11.72	13.18
E. % OF TEA SELLING BETWEEN RS. 115.00 – 124.99	5.95	7.04	10.26	13.49	17.17
F. % OF TEA SELLING BETWEEN RS. 105.00 – 114.99	5.86	6.35	9.99	12.60	18.17
G. % OF TEA SELLING BETWEEN RS. 95.00 – 104.99	7.39	8.33	10.39	12.18	16.72
H. % OF TEA SELLING BETWEEN RS. 85.00 – 94.99	11.55	11.46	10.86	10.99	12.51
I. % OF TEA SELLING BETWEEN RS. 75.00 – 84.99	15.05	15.14	10.39	9.27	8.66
J. % OF TEA SELLING BETWEEN RS. 65.00 – 74.99	19.43	14.63	8.94	8.04	3.21
K. % OF TEA SELLING BETWEEN RS. 55.00 – 64.99	17.15	16.38	7.13	4.97	0.33
L. % OF TEA SELLING BELOW RS. 55.00	6.96	5.61	2.63	1.44	0.02

5. **FUTURE OFFERINGS (PACKAGES) :**

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	08	4,407	17.02.2012	16,158	04.02.2011
KOLKATA	10	25,118	15.02.2012	4,401	18.02.2011
GUWAHATI	09	11,683	15.02.2012	17,740	16.02.2011

6. **OTHER INFORMATION :-**

A. **GLOBAL WEATHER AND CROPPING PATTERN:-**

NORTH INDIA : WEATHER REMAINS RELATIVELY DRY WITH SOME RAIN IN UPPER ASSAM AND DARJEELING. SLIGHT INCREASE IN TEMPERATURE HAS BEEN RECORDED.

KENYA : DRY WEATHER PREVAILED OVER EAST OF RIFT, WHILE WEST OF RIFT TENDED DRY AND RECEIVED SOME LIGHT SHOWERS ONLY.

SRI LANKA : HAS SEEN SHOWERS AND CROP IS ABOUT MAINTAINED.

-SOURCE – Van Rees – Tea Market Report – 13th to 17th February, 2012

B. **CURRENCY RATE :-**

1 US \$ = Rs. 49.270 INR, 1 Euro € = Rs. 64.735 INR, 1 U.K. £ = Rs. 78.001 INR

- SOURCE- in.reuters.com –18th February 2012.