

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND IN THE LEAF SECTION. THE DEMAND FOR MEDIUM DUSTS WAS SUBDUED WITH HIGH OUT LOT % .
- . GOOD LIQUORING TEAS, AND FEW SELECT WELL MADE MEDIUM ASSAM BROKENS WITNESSED COMPETITION. PLAINER SORTS SOLD AT LOWER LEVELS AND MET WITH LESS DEMAND.
- . THE MAJOR BLENDERS WERE ABSENT. WESTERN INDIA MAINSTAY FOR LIQUORING TEAS. INTERNAL SECTIONS OPERATED. EXPORTERS VERY SELECTIVE AT LOWER LEVELS.

**2. TOTAL AUCTION WEIGHTED AVERAGE (IN □)**

	2018-19			2017-18			UPTO SALE -15		
	SALE 15	SALE 14	+/-	SALE 15	SALE 14	+/-	2019-20	2018-19	2017-18
CTC	174.98	178.60	-3.62	191.03	201.26	-10.23	176.08	193.43	175.45
DUST	167.85	185.28	-17.43	190.73	195.93	-5.20	172.43	191.72	163.28
TOTAL	173.03	180.14	-7.11	190.93	199.90	-8.97	175.14	192.92	172.10

**3. QUANTITY OFFERED AND SOLD IN SALE -15 (IN LAC KGS)**

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO 15			
				S/15 - 2018	2019-20	2018-19	2017-18
CTC	5.31	3.92	26	22	23.66	29.81	35.73
DUST	2.42	1.43	41	27	39.34	29.63	40.99
TOTAL	7.73	5.35	31	24	28.42	29.76	37.27

**4. CATEGORY WISE WEIGHTED AVERAGE - (IN □)**

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE-15/2019	175.01	169.38	159.83	179.15	122.07
SALE-15/2018	192.45	197.01	197.10	181.12	127.53
SALE-15/2017	171.44	180.60	166.78	166.41	124.23

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE**

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-15/2019	50.39	8.48	31.39	8.03	1.71
SOLD - S-15/2019	51.31	8.46	29.77	8.84	1.62

**6. PRICE RANGE - CTC LEAF & ALL DUST**

RANGE	2019		UPTO SALE 15		
	SALE -15	SALE - 14	2019-20	2018-19	2017-18
A. % OF TEA SELLING ABOVE □ 250.00	6.25	8.03	6.76	11.98	6.92
B. % OF TEA SELLING BETWEEN □ 220 - 249.99	9.43	13.38	10.59	20.18	9.86
C. % OF TEA SELLING BETWEEN □ 200 - 219.99	12.30	14.61	12.97	17.86	11.21
D. % OF TEA SELLING BETWEEN □ 190 - 199.99	4.12	4.22	4.15	2.48	6.27
E. % OF TEA SELLING BETWEEN □ 180 - 189.99	5.47	5.04	5.34	7.01	6.20
F. % OF TEA SELLING BETWEEN □ 170 - 179.99	8.47	3.82	7.11	7.86	4.31
G. % OF TEA SELLING BETWEEN □ 160 - 169.99	10.55	11.99	10.97	7.29	4.50
H. % OF TEA SELLING BETWEEN □ 150 - 159.99	11.16	9.74	10.75	6.78	11.78
I. % OF TEA SELLING BETWEEN □ 140 - 149.99	13.68	13.74	13.70	4.82	9.12
J. % OF TEA SELLING BELOW □ 140.00	18.57	15.43	17.66	13.74	29.83

**7. FUTURE OFFERINGS (IN PACKAGES)**

SALE-17	CLOSED ON 05TH APRIL'2019			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	24TH & 25TH APRIL ,2019	60110	56964	3146
DUST		22169	20508	1661
ORTHODOX		1681	2858	-1177
TOTAL		83960	80330	3630

**8. OTHER INFORMATION**

Tea market report 1 - 5 April 2019

In Kenya the February crop figure was lower than most expectations, considering the huge auction quantities in the last week. A "lower" crop figure is still a staggering 31.4m.kg, which is 3.5m.kg higher than 2018. This week's auction had 172k pkgs on offer and opened on an easier note. Auction quantities are easing up, just before the fresh rain teas will enter the market. Sale 17 closed at 155k pkgs and will be the smallest auction of 2019 so far.

In Blantyre there was less demand in the auction, some main buyers even missing, but a total of 75% sold.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 69.10 INR, 1GBP £= 90.37 INR, 1EUR €= 77.87 INR (SOURCE IN REUTERS.COM -12TH APRIL' 2019)

Our Website : www.parcon-india.com

**We wish you all a very happy Rongali bihu**