

**1. MARKET DESCRIPTION**

- GOOD DEMAND FOR LEAF & STRONG FOR THE DUST.
- THE BEST/GOOD SORTS IN THE LEAF SEGMENT EASED FOLLOWING QUALITY. LEVELS FOR MEDIUM AND COMMON TEAS WERE HOWEVER FIRM.
- THE DUST MARKET WAS STEADY WITH USEFUL SUPPORT FROM BLENDERS.
- ALL SECTIONS OF BUYERS OPERATED.

**2. TOTAL AUCTION AVERAGE (₹)**

	2018/2019			2017/2018			UPTO SALE 28		
	SALE 28	SALE 27	+/-	SALE 28	SALE 27	+/-	2018-2019	2017-2018	2016-2017
LEAF	144.54	147.04	-2.50	132.91	132.53	+0.38	148.02	138.93	141.20
DUST	147.26	144.28	+2.98	131.58	133.45	-1.87	144.43	131.00	134.67
TOTAL	144.88	146.70	-1.82	132.76	132.64	+0.12	147.60	137.97	140.39

**3. A. QUANTITY OFFERED & SOLD IN SALE 28 ( IN LAC KGS )**

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 28		
				IN SALE 28 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	30.30	24.58	19%	25%	23%	30%	33%
DUST	3.91	3.55	9%	14%	16%	21%	30%
TOTAL	34.21	28.13	18%	24%	22%	29%	33%

**B. CATEGORY WISE WEIGHTED AVERAGE ( ₹ )**

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/28/2018-19	145.53	153.61	153.21	122.31	126.26
S/27/2018-19	148.04	156.62	148.31	123.67	130.39
S/28/2017-18	134.08	138.16	136.20	117.20	114.16

**C. CATEGORY WISE OFFERED & SOLD PERCENTAGE**

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/28	60.01%	19.54%	9.02%	9.02%	2.41%
SOLD – S/28	58.64%	18.51%	9.84%	10.23%	2.78%

**4. PRICE RANGE**

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 28		
	SALE 28	SALE 27	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE ₹ 220.00	1.41	2.45	5.50	3.69	1.51
B. % OF TEA SELLING BETWEEN ₹ 200.00 – 219.99	6.26	7.73	9.08	5.77	6.49
C. % OF TEA SELLING BETWEEN ₹ 180.00 – 199.99	14.68	16.92	12.72	12.04	12.00
D. % OF TEA SELLING BETWEEN ₹ 160.00 – 179.99	15.95	13.57	12.04	11.96	12.33
E. % OF TEA SELLING BETWEEN ₹ 140.00 – 159.99	11.55	10.76	10.33	9.50	10.94
F. % OF TEA SELLING BETWEEN ₹ 120.00 – 139.99	18.36	17.19	17.31	11.63	20.02
G. % OF TEA SELLING BETWEEN ₹ 100.00 – 119.99	24.76	22.40	23.43	26.75	31.85
H. % OF TEA SELLING BETWEEN ₹ 90.00 – 99.99	2.67	2.79	4.65	10.58	3.99
I. % OF TEA SELLING BELOW ₹ 90.00	4.36	6.19	4.94	8.08	0.87

**5. FUTURE OFFERINGS – CTC :**

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	30	117632	05.07.2018	116776	06.07.2017
KOLKATA	31	111026	11.07.2018	79321	12.07.2017
GUWAHATI	30	119922	04.07.2018	83426	05.07.2017

**6. OTHER INFORMATION :****A. REGIONWISE EXPORTS :**

(Quantity in m.kgs)

	MAY 2018(P)	MAY 2017	+/-	JAN TO MAY 2018(P)	JAN TO MAY 2017	+/-
NORTH INDIA	7.65	9.35	-1.70	56.68	56.23	+0.45
SOUTH INDIA	6.63	6.19	+0.44	37.32	34.20	+3.12
ALL INDIA	14.28	15.54	-1.26	94.00	90.43	+3.57

(E) – Provisional, subject to revision

Source – Tea Board India

**B. CURRENCY RATE :**1 US \$ = ₹68.42 INR, 1 Euro € = ₹79.62 INR, 1 U.K. £ = ₹90.07 INR – SOURCE– [in.reuters.com](http://in.reuters.com) – 13<sup>th</sup> July 2018.