

**1. MARKET DESCRIPTION :**

- LEAF CATEGORY MET WITH GOOD DEMAND BUT WERE EASIER ,MORE SO ON THE GOOD/ BEST CATEGORY.
- DUST CONTINUED TO SELL READILY AT FIRM LEVELS.
- INTERNAL / HUL OPERATED. TGBL WAS SELECTIVE ON THE GOOD SORTS ON THE LEAF SECTION.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE - 26		
	SALE 26	SALE 25	+/-	SALE 26	SALE 25	+/-	2018-19	2017-18	2016-17
CTC	159.65	165.02	-5.37	145.58	154.57	-8.99	154.08	145.19	143.42
DUST	177.93	175.68	2.25	159.98	164.68	-4.70	165.94	150.11	148.28
TOTAL	165.31	168.42	-3.11	150.69	157.83	-7.14	157.88	146.81	144.97

3. QUANTITY OFFERED AND SOLD IN SALE -26 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%	OUT%		
				S/26 - 2017	2018-19	2017-18	2016-17
CTC	27.02	20.86	23	36	32.61	34.96	27.77
DUST	10.20	9.11	11	18	17.93	23.39	25.13
TOTAL	37.22	29.97	19	30	28.51	31.56	26.94

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 26/2018	166.64	159.24	186.81	140.17	141.69
SALE- 26/2017	149.16	140.29	167.86	136.28	127.32
SALE- 26/2016	154.07	149.47	167.76	145.34	125.87

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-26/2018	49.34	5.52	21.94	18.14	5.06
SOLD - S-26/2018	47.74	4.91	24.11	17.33	5.91

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE - 26		
	SALE - 26	SALE - 25	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 250.00	4.15	5.26	3.01	1.95	0.96
B. % OF TEA SELLING BETWEEN ₹ 220 - 249.99	10.43	8.91	5.89	3.92	2.14
C. % OF TEA SELLING BETWEEN ₹ 200 - 219.99	9.10	11.84	8.75	6.23	6.03
D. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	4.12	4.68	4.72	3.51	3.84
E. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	6.13	6.31	5.87	4.69	5.12
F. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	7.45	8.29	7.43	6.21	5.93
G. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	7.46	7.63	7.82	7.22	6.98
H. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	10.49	7.84	8.86	7.82	8.14
I. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	9.83	10.99	10.95	9.68	10.01
J. % OF TEA SELLING BELOW ₹ 140.00	30.84	28.25	36.70	48.77	50.85

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-28	CLOSED ON 20th JUNE,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	10TH & 11TH JULY'18	73081	85099	-12018
DUST		30010	30791	-781
ORTHODOX		2957	2382	575
TOTAL		106048	118272	-12224

8. OTHER INFORMATION

Tea market report 18 - 22 June 2018

In Mombasa there were 158,208 packages on offer this week which met a lively opening where teas managed to hold but later softened leading to reduced prices and increased out-lots. Next week the auction jumps up to 172k, will settle back to 157k in the following week, and again increase to 161k; quantities are well on target to set new production records, and demand remains strong.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 68.62 INR, 1GBP £= 89.99 INR, 1EUR €= 79.73 INR (SOURCE IN REUTERS.COM -29TH June 2018)

Our Website : www.parcon-india.com