

**1. MARKET DESCRIPTION**

- DEMAND – GOOD.
- MARKETS WITNESSED A DOWNWARD CORRECTION IN PRICE LEVELS WHICH WAS ALSO IN LINE WITH THE QUALITY ON OFFER GENERALLY. COMMON/PLAINER SORTS HOWEVER WERE FIRM TO OCCASIONALLY DEARER WITH COMPETITION.
- MAJOR BLENDERS LENT GOOD SUPPORT. EXPORTERS OPERATED SELECTIVELY. INTERNAL BUYERS WERE FAIRLY ACTIVE.

2. TOTAL AUCTION AVERAGE (₹)

	2018/2019			2017/2018			UPTO SALE 26		
	SALE 26	SALE 25	+/-	SALE 26	SALE 25	+/-	2018-2019	2017-2018	2016-2017
LEAF	151.21	150.10	+1.11	136.47	142.62	-6.15	148.58	140.78	140.54
DUST	145.22	142.88	+2.34	129.38	131.19	-1.81	144.06	130.58	136.01
TOTAL	150.39	149.16	+1.23	135.59	141.00	-5.41	148.06	139.54	139.98

3. A. QUANTITY OFFERED & SOLD IN SALE 26 (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 26		
				IN SALE 26 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	24.01	18.97	21%	35%	24%	30%	36%
DUST	3.52	3.02	14%	24%	17%	22%	31%
TOTAL	27.53	21.99	20%	34%	23%	30%	36%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/26/2018-19	155.51	159.64	150.73	120.38	127.64
S/25/2018-19	154.28	158.73	150.34	121.77	123.91
S/26/2017-18	138.33	141.86	134.84	117.54	113.24

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/26	57.78%	18.13%	9.87%	11.30%	2.92%
SOLD – S/26	57.39%	16.41%	10.44%	12.49%	3.27%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 26		
	SALE 26	SALE 25	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE ₹ 220.00	3.28	5.37	6.41	4.70	1.62
B. % OF TEA SELLING BETWEEN ₹ 200.00 – 219.99	11.63	10.10	9.61	6.76	5.72
C. % OF TEA SELLING BETWEEN ₹ 180.00 – 199.99	15.95	17.41	11.94	11.28	10.77
D. % OF TEA SELLING BETWEEN ₹ 160.00 – 179.99	14.57	11.31	11.33	10.83	12.16
E. % OF TEA SELLING BETWEEN ₹ 140.00 – 159.99	9.59	9.12	10.13	9.02	11.10
F. % OF TEA SELLING BETWEEN ₹ 120.00 – 139.99	14.17	12.92	17.19	12.04	22.14
G. % OF TEA SELLING BETWEEN ₹ 100.00 – 119.99	21.18	21.11	23.38	29.18	31.43
H. % OF TEA SELLING BETWEEN ₹ 90.00 – 99.99	4.12	5.41	5.15	10.67	4.04
I. % OF TEA SELLING BELOW ₹ 90.00	5.51	7.25	4.86	5.52	1.02

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	28	97441	21.06.2018	117036	22.06.2017
KOLKATA	29	101637	27.06.2018	96030	28.06.2017
GUWAHATI	27	96417	13.06.2018	96481	16.06.2017

6. OTHER INFORMATION :**A. CROP FIGURES :**

(Quantity in m.kgs)

	MAY 2018	MAY 2017	+/-	JAN TO MAY 2018	JAN TO MAY 2017	+/-
MALAWI	4.9	4.3	+0.6	32.2	29.3	+2.9

Source – Van Rees

B. CURRENCY RATE :1 US \$ = ₹68.83 INR, 1 Euro € = ₹79.77 INR, 1 U.K. £ = ₹89.87 INR – SOURCE– in.reuters.com – 29th June 2018.