

**1. MARKET DESCRIPTION**

- GOOD DEMAND WITNESSED IN BOTH LEAF & DUST SEGMENTS.
- THE BEST & GOOD SORTS WERE IRREGULAR AND EASED FOLLOWING QUALITY WITH SOME WITHDRAWALS.
- BETTER MEDIUMS, MEDIUMS AND COMMON VARIETIES WERE FIRM AND WELL COMPETED FOR.
- LOCAL PACKERS WERE ACTIVE WITH GOOD SUPPORT FROM INTERNAL BUYERS AND MAJOR BLENDERS. EXPORTERS OPERATED SELECTIVELY.

2. TOTAL AUCTION AVERAGE (₹)

	2018/2019			2017/2018			UPTO SALE 25		
	SALE 25	SALE 24	+/-	SALE 25	SALE 24	+/-	2018-2019	2017-2018	2016-2017
LEAF	150.10	143.83	+6.32	142.62	146.88	-4.28	148.17	141.35	141.95
DUST	142.88	142.58	+0.30	131.19	128.70	+2.49	143.90	130.75	135.73
TOTAL	149.16	143.69	+5.52	141.00	144.61	-3.61	147.69	140.06	141.17

3. A. QUANTITY OFFERED & SOLD IN SALE 25 (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 25		
				IN SALE 25 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	24.32	18.94	22%	35%	24%	30%	31%
DUST	3.16	2.83	10%	20%	18%	22%	25%
TOTAL	27.48	21.77	21%	33%	24%	29%	30%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/25/2018-19	154.28	158.73	150.34	121.77	123.91
S/24/2018-19	147.79	154.33	148.31	117.97	122.69
S/25/2017-18	145.33	149.11	135.70	118.68	117.87

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED - S/25	57.44%	17.37%	8.30%	13.70%	3.19%
SOLD - S/25	56.65%	16.85%	9.33%	13.50%	3.67%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 25		
	SALE 25	SALE 24	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE ₹ 220.00	5.37	5.30	6.75	5.27	1.69
B. % OF TEA SELLING BETWEEN ₹ 200.00 – 219.99	10.10	10.80	9.37	6.99	5.96
C. % OF TEA SELLING BETWEEN ₹ 180.00 – 199.99	17.41	11.82	11.47	10.60	11.16
D. % OF TEA SELLING BETWEEN ₹ 160.00 – 179.99	11.31	9.79	10.96	10.47	12.53
E. % OF TEA SELLING BETWEEN ₹ 140.00 – 159.99	9.12	7.61	10.18	8.91	11.46
F. % OF TEA SELLING BETWEEN ₹ 120.00 – 139.99	12.92	12.84	17.51	12.31	22.48
G. % OF TEA SELLING BETWEEN ₹ 100.00 – 119.99	21.11	27.26	23.58	30.44	29.93
H. % OF TEA SELLING BETWEEN ₹ 90.00 – 99.99	5.41	6.80	5.26	10.73	3.74
I. % OF TEA SELLING BELOW ₹ 90.00	7.25	7.78	4.92	4.28	1.05

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	27	94060	14.06.2018	97903	15.06.2017
KOLKATA	28	87960	20.06.2018	90074	21.06.2017
GUWAHATI	27	96417	13.06.2018	96481	16.06.2017

6. OTHER INFORMATION :**A. REGIONWISE EXPORTS :**

(Quantity in m.kgs)

	APRIL 2018	APRIL 2017	+/-	JAN TO APR 2018	JAN TO APR 2017	+/-
NORTH INDIA	7.67	8.45	-0.78	49.03	46.88	+2.15
SOUTH INDIA	6.83	5.88	+0.95	30.69	28.01	+2.68
ALL INDIA	14.50	14.33	+0.17	79.72	74.89	+4.83

Source – Tea Board India

B. CURRENCY RATE :1 US \$ = ₹67.78 INR, 1 Euro € = ₹79.01 INR, 1 U.K. £ = ₹89.93 INR – SOURCE – in.reuters.com – 22nd June 2018.