

**1. MARKET DESCRIPTION :**

- GOOD DEMAND FOR THE GOOD LIQUORING VARIETIES WHICH SOLD AT FIRM TO DEARER RATES.
- BETTER MEDIUM / MEDIUMS WERE IRREGULAR WITH QUALITY. BROWNER SORTS WERE DISCOUNTED.
- DUST CONTINUED TO SELL READILY.
- ALL SECTIONS OPERATED. WESTERN INDIA ACTIVE ON THE GOOD LIQUORING SORTS.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE - 25		
	SALE 25	SALE 24	+/-	SALE 25	SALE 24	+/-	2018-19	2017-18	2016-17
CTC	165.02	156.96	8.06	154.57	155.73	-1.16	153.27	142.57	142.57
DUST	175.68	170.85	4.83	164.68	160.71	3.97	164.34	148.55	146.65
TOTAL	168.42	161.22	7.20	157.83	157.40	0.43	156.84	145.25	143.25

3. QUANTITY OFFERED AND SOLD IN SALE -25 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	S/25 - 2017	OUT% UPTO SALE NO 25		
					2018-19	2017-18	2016-17
CTC	27.64	19.96	28	29	33.82	34.84	27.34
DUST	10.71	9.35	13	19	18.81	24.17	25.79
TOTAL	38.35	29.31	24	26	29.63	31.71	26.86

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 25/2018	170.06	165.28	182.25	150.20	145.40
SALE- 25/2017	158.14	143.45	172.40	145.80	129.11
SALE- 25/2016	151.43	144.67	168.60	142.19	128.27

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-25/2018	49.99	5.60	22.78	16.88	4.75
SOLD - S-25/2018	47.43	5.01	25.83	16.07	5.66

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE - 25		
	SALE - 25	SALE - 24	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 250.00	5.26	4.85	2.86	1.84	0.81
B. % OF TEA SELLING BETWEEN ₹ 220 - 249.99	8.91	8.60	5.24	3.65	1.89
C. % OF TEA SELLING BETWEEN ₹ 200 - 219.99	11.84	8.17	8.70	5.59	5.34
D. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	4.68	3.50	4.81	3.46	3.71
E. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	6.31	7.10	5.83	4.73	5.15
F. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	8.29	6.24	7.43	6.13	6.03
G. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	7.63	8.01	7.87	7.51	7.06
H. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	7.84	7.90	8.62	8.03	8.37
I. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	10.99	9.66	11.11	9.73	10.23
J. % OF TEA SELLING BELOW ₹ 140.00	28.25	35.97	37.53	49.33	51.41

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-27	CLOSED ON 13th JUNE, 2018			
CTC	SALE DATE 03RD & 04TH JULY'18	THIS YEAR	LAST YEAR	+/-
LEAF		81322	79741	1581
DUST		31796	31942	-146
ORTHODOX		2804	1701	1103
TOTAL		115922	113384	2538

8. OTHER INFORMATION

Tea market report 11 - 15 June 2018

This week's Mombasa auction met less demand leading to a lower absorption rate. At the end of the day 12% came out. Normally auction quantities gradually decline during this time of the year. The 173k on offer for week 26, confused buyers. Also, the end of the Ramadan and currency issues in Pakistan are factors of influence. The weather conditions are still good for growing tea, crop is marginally improving.

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 67.84 INR, 1GBP £= 90.01 INR, 1EUR €= 78.79 INR (SOURCE IN REUTERS.COM -22ND June 2018)

Our Website : www.parcon-india.com