

**1. MARKET DESCRIPTION**

- GOOD DEMAND FOR BOTH SEGMENTS PARTICULARLY FOR BEST AND GOOD SORTS.
- LEVELS WERE IRREGULAR AND AT TIMES EASED, ACROSS THE BOARD, IN LINE WITH THE DEGREE OF DROP IN QUALITY.
- DOMESTIC BUYERS AND LOCAL PACKERS WERE THE MAINSTAY WITH GOOD SUPPORT FROM TRADITIONAL BLENDERS. EXPORTERS OPERATED SELECTIVELY.

2. TOTAL AUCTION AVERAGE (₹)

	2018/2019			2017/2018			UPTO SALE 24		
	SALE 24	SALE 23	+/-	SALE 24	SALE 23	+/-	2018-2019	2017-2018	2016-2017
LEAF	143.78	145.74	-1.96	146.88	139.37	+7.51	147.93	141.19	143.00
DUST	142.58	143.86	-1.28	128.70	130.13	-1.43	144.05	130.68	134.84
TOTAL	143.64	145.53	-1.89	144.61	138.23	+6.38	147.50	139.94	141.97

3. A. QUANTITY OFFERED & SOLD IN SALE 24 (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 24		
				IN SALE 24 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	28.61	23.45	18%	29%	25%	29%	25%
DUST	3.56	3.10	13%	22%	18%	22%	18%
TOTAL	32.17	26.55	17%	28%	24%	28%	24%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/24/2018-19	147.79	154.33	148.31	117.97	122.69
S/23/2018-19	148.41	152.11	147.11	122.51	129.74
S/24/2017-18	149.78	154.89	134.39	117.98	112.10

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/24	57.50%	16.43%	8.52%	15.01%	2.54%
SOLD – S/24	56.14%	16.74%	9.06%	15.45%	2.61%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 24		
	SALE 24	SALE 23	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE ₹ 220.00	5.30	7.80	6.93	5.64	1.74
B. % OF TEA SELLING BETWEEN ₹ 200.00 – 219.99	10.80	10.22	9.28	6.94	6.16
C. % OF TEA SELLING BETWEEN ₹ 180.00 – 199.99	11.82	8.33	10.75	10.08	11.41
D. % OF TEA SELLING BETWEEN ₹ 160.00 – 179.99	9.79	8.23	10.93	10.04	12.79
E. % OF TEA SELLING BETWEEN ₹ 140.00 – 159.99	7.61	9.11	10.33	8.73	11.66
F. % OF TEA SELLING BETWEEN ₹ 120.00 – 139.99	12.84	19.73	18.12	12.52	22.54
G. % OF TEA SELLING BETWEEN ₹ 100.00 – 119.99	27.26	24.94	23.94	31.62	29.05
H. % OF TEA SELLING BETWEEN ₹ 90.00 – 99.99	6.80	6.15	5.24	10.78	3.59
I. % OF TEA SELLING BELOW ₹ 90.00	7.78	5.49	4.48	3.65	1.06

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	26	76930	07.06.2018	96566	06.06.2017
KOLKATA	27	80802	13.06.2018	93553	14.06.2017
GUWAHATI	26	86874	06.06.2018	100012	09.06.2017

6. OTHER INFORMATION :**A. CROP FIGURES :**

(Quantity in m.kgs)

	APRIL 2018	APRIL 2017	+/-	JAN TO APR 2018	JAN TO APR 2017	+/-
NORTH INDIA	63.28	65.86	-2.58	117.14	115.43	+1.71
SOUTH INDIA	22.46	26.55	-4.09	60.80	65.89	-5.09
ALL INDIA	85.74	92.41	-6.67	177.94	181.32	-3.38

Source – Tea Board India

B. CURRENCY RATE :1 US \$ = ₹68.05 INR, 1 Euro € = ₹78.77 INR, 1 U.K. £ = ₹90.20 INR – SOURCE – in.reuters.com – 15th June 2018.