


1. MARKET REPORT IN BRIEF:

- LEAF CATEGORY OPENED TO FAIR DEMAND WHICH IMPROVED WITH PROGRESS OF SALE AND LEVELS WERE IRREGULAR AROUND LAST AT TIMES EASIER FOLLOWING QUALITY.
- DUST CONTINUED TO ATTRACT GOOD DEMAND AND SOLD READILY.
- TGBL / HUL ACTIVE. INTERNAL LENT GOOD SUPPORT. EXPORTERS OPERATED.

2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS).

CATEGORY	2018/2019			2017/2018			UPTO – SALE 20		
	SALE 20	SALE 19	+/-	SALE 20	SALE 19	+/-	2018-19	2017-18	2016-17
LEAF	142.71	143.74	-1.03	130.63	138.66	-8.83	153.23	143.28	138.69
DUST	155.93	158.93	-3.00	134.89	142.54	-7.65	163.05	143.94	141.90
TOTAL	147.00	148.35	-1.35	132.12	140.00	-7.88	156.34	143.50	139.66

3. A. QUANTITY OFFERED & SOLD IN SALE 20- (IN LAC KGS).

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 20 LAST YEAR	OUT% UPTO SALE 20		
					2018-19	2017-18	2016-17
LEAF	27.11	18.53	33	28	32.73	40.75	29.85
DUST	11.27	8.90	21	28	22.40	27.19	30.89
TOTAL	38.98	27.42	30	28	29.78	36.79	30.17

B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/20-2018	144.76	139.06	163.16	137.00	123.53
S/20-2017	132.48	129.32	139.31	124.85	113.80
S/20-2016	131.46	128.45	142.08	118.53	105.20

C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 20	49.07	5.23	16.36	23.86	5.48
SOLD - SALE 20	48.19	4.40	15.19	26.34	5.88

4. PRICE RANGE:

PRICE RANGE LEAF & DUST COMBINED	S/20-2018	S/19-2018	UPTO S/20 2018-19	UPTO S/20 2017-18	UPTO S/20 2016-17
A. % OF TEA SELLING ABOVE RS. 250.00	0.46	0.32	1.90	1.16	0.08
B. % OF TEA SELLING BETWEEN RS. 220.00-249.99	1.71	2.22	4.37	2.73	0.75
C. % OF TEA SELLING BETWEEN RS. 200.00- 219.99	5.18	6.34	9.56	4.23	3.13
D. % OF TEA SELLING BETWEEN RS. 190.00 -199.99	5.12	6.27	6.16	2.60	2.86
E. % OF TEA SELLING BETWEEN RS. 180.00 -189.99	5.01	5.37	5.51	4.69	5.07
F. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	10.78	5.28	7.06	6.45	6.57
G. % OF TEA SELLING BETWEEN RS.160.00 -169.99	7.93	6.41	7.21	7.97	7.49
H. % OF TEA SELLING BETWEEN RS.150.00-159.99	7.43	8.05	8.74	8.06	9.16
I. % OF TEA SELLING BETWEEN RS.140.00 -149.99	10.75	11.13	11.88	8.86	9.67
J. % OF TEA SELLING BELOW RS. 140.00	45.63	48.61	37.61	53.25	55.22

5. FUTURE OFFERINGS (IN PKGS)

SALE 22-CLOSED ON 9 TH MAY, 2018	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	48264	52035	-3771
DUST :	19171	19533	-362
ORTHODOX:	1157	858	+299
TOTAL	68592	72426	-3834

6. OTHER INFORMATION:

Making tea planters cheerful, Government of India has approved Indian tea Board's (ITB) proposed "Development and promotion" scheme with a planned outlay of around Rs 400 core. The scheme that includes organized as well as small growers both, will remain effective till the end of 2019-20 FY.

The Rs 394.95 core scheme has seven major components. These are Plantation Development, Quality Up gradation and Product Diversification, Market Promotion, Research and Development, Human Resource Development, National Program for Tea Regulation and Establishment Expenses. Eligible plantations will be provided subsidy, incentives or grants for their various activities in these component sectors.

Source: The Economics Times

Exchange Rates:- 1 US \$- Rs.67.87 1 UK £- Rs.91.68 1 Euro-Rs.80.12 as on 18th May, 2018

Source: <http://in.reuters.com/finance/currencies/>

Our Website: www.parcon-india.com