

**1. MARKET DESCRIPTION**

- GOOD GENERAL DEMAND.
- A FEW IMPROVED VARIETIES WERE WELL COMPETED FOR AT FIRM TO DEARER RATES. REMAINDER WERE IRREGULAR AROUND LAST.
- THE COMMON/PLAINER SORTS MET WITH STRONG DEMAND AT FIRM TO DEARER RATES.
- THE DUST SEGMENT FOLLOWED A SIMILAR TREND TO LEAF.
- INTERNAL BUYERS WERE THE MAINSTAY WITH FARE SUPPORT FROM BLENDERS. EXPORTERS WERE SELECTIVE.

2. TOTAL AUCTION AVERAGE – NEW SEASON ONLY (₹)

	2018/2019			2017/2018			UPTO SALE 20		
	SALE 20	SALE 19	+/-	SALE 20	SALE 19	+/-	2018-2019	2017-2018	2016-2017
LEAF	145.00	134.17	+10.83	145.62	142.68	+2.94	148.86	142.84	141.38
DUST	140.86	136.76	+4.10	128.63	131.05	-2.42	141.53	132.01	133.40
TOTAL	144.51	134.47	+10.04	143.41	141.29	+2.12	148.01	141.53	140.41

3. A. QUANTITY OFFERED & SOLD IN SALE 20 – NEW SEASON ONLY (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 20		
				IN SALE 20 LAST YEAR	2018-2019	2017-2018	2016-2017
LEAF	14.17	10.89	23%	26%	31%	32%	27%
DUST	1.80	1.47	19%	22%	23%	25%	19%
TOTAL	15.97	12.36	23%	25%	30%	31%	26%

B. CATEGORY WISE WEIGHTED AVERAGE – NEW SEASON ONLY (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/20/2018-19	147.58	160.84	147.30	117.45	125.42
S/19/2018-19	134.28	154.22	143.72	116.73	125.01
S/20/2017-18	148.29	151.28	133.02	124.32	117.92

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE – NEW SEASON ONLY

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/20	60.35%	14.85%	8.12%	13.48%	3.20%
SOLD – S/20	58.54%	15.30%	8.38%	14.28%	3.50%

4. PRICE RANGE – NEW SEASON ONLY

PRICE RANGE - LEAF & DUST	2018-2019		UPTO SALE 20		
	SALE 20	SALE 19	2018/19	2017/18	2016/17
A. % OF TEA SELLING ABOVE RS. 220.00	2.28	1.22	6.59	5.73	1.32
B. % OF TEA SELLING BETWEEN RS. 200.00 – 219.99	5.49	3.53	8.78	6.69	4.08
C. % OF TEA SELLING BETWEEN RS. 180.00 – 199.99	15.28	9.59	11.27	10.10	10.72
D. % OF TEA SELLING BETWEEN RS. 160.00 – 179.99	16.41	13.64	11.74	10.23	14.20
E. % OF TEA SELLING BETWEEN RS. 140.00 – 159.99	13.83	11.31	10.91	9.24	12.80
F. % OF TEA SELLING BETWEEN RS. 120.00 – 139.99	15.26	19.09	17.78	13.81	24.18
G. % OF TEA SELLING BETWEEN RS. 100.00 – 119.99	18.15	28.10	24.21	35.42	27.75
H. % OF TEA SELLING BETWEEN RS. 90.00 – 99.99	7.00	7.29	4.90	7.58	3.52
I. % OF TEA SELLING BELOW RS. 90.00	6.30	6.23	3.82	1.20	1.43

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	22	63422	10.05.2018	67301	11.05.2017
KOLKATA	23	68281	16.05.2018	48899	17.05.2017
GUWAHATI	22	65501	09.05.2018	65322	12.05.2017

6. OTHER INFORMATION :**A. REGIONWISE EXPORT**

(Quantity in m.kgs)

	MARCH 2018(P)	MARCH 2017	+/-	JAN TO MAR 2018(P)	JAN TO MAR 2017	+/-
NORTH INDIA	11.83	12.73	-0.90	41.36	38.43	+2.93
SOUTH INDIA	8.67	7.68	+0.99	23.86	22.13	+1.73
ALL INDIA	20.50	20.41	+0.09	65.22	60.56	+4.66

(P) – Provisional, subject to revision

Source – Tea Board India

B. CURRENCY RATE :1 US \$ = ₹68.04 INR, 1 Euro € = ₹80.11 INR, 1 U.K. £ = ₹91.79 INR – SOURCE– in.reuters.com – 18th May 2018.