


1. MARKET REPORT IN BRIEF:

- GOOD DEMAND AT EASIER RATES.
- LEVELS STILL HIGHER TO LAST YEAR.
- DUST GRADES SHOW LESSER DEMAND IN COMPARISON.
- INTERNAL MAISTAY, OTHERS VERY SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE. NEW SEASON ONLY (IN RS).

CATEGORY	2018/2019			2017/2018			UPTO – SALE 16		
	SALE 16	SALE 15	+/-	SALE 16	SALE 15	+/-	2018-19	2017-18	2016-17
LEAF	173.41	191.03	-17.62	166.52	171.20	-4.68	180.00	169.96	152.72
DUST	176.80	190.73	-13.93	163.88	161.15	+2.73	182.33	163.67	155.42
TOTAL	174.29	190.93	-16.64	165.70	168.72	-3.02	180.64	168.09	153.49

3. A. QUANTITY OFFERED & SOLD IN SALE 16-NEW SEASON ONLY (IN LAC KGS).

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %		OUT% UPTO SALE 16		
			OUT %	IN SALE 16 LAST YEAR	2018-19	2017-18	2016-17
LEAF	6.19	4.63	25	33	26.63	34.42	30.89
DUST	2.39	1.63	32	27	30.57	32.72	32.71
TOTAL	8.58	6.27	27	32	27.75	33.93	31.42

B. CATEGORY-WISE WEIGHTED AVERAGE- NEW SEASON ONLY (IN RS.)

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/16-2018	174.90	173.96	182.57	167.35	124.98
S/16-2017	166.88	163.85	165.52	166.48	136.33
S/16-2016	144.24	149.53	151.11	149.04	124.68

C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE. NEW SEASON ONLY

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 16	50.73	7.14	12.82	25.34	3.97
SOLD - SALE 16	52.12	8.17	11.86	25.30	2.55

4. PRICE RANGE: NEW SEASON ONLY

PRICE RANGE LEAF & DUST COMBINED	S/16-2018	S/15-2017	UPTO S/16 2018-19	UPTO S/16 2017-18	UPTO S/16 2016-17
A. % OF TEA SELLING ABOVE RS. 250.00	7.37	10.21	8.90	4.67	0.14
B. % OF TEA SELLING BETWEEN RS. 220.00-249.99	9.13	20.74	12.84	7.76	1.46
C. % OF TEA SELLING BETWEEN RS. 200.00- 219.99	16.58	18.62	17.01	10.54	7.71
D. % OF TEA SELLING BETWEEN RS. 190.00 -199.99	4.50	1.84	3.82	6.50	6.27
E. % OF TEA SELLING BETWEEN RS. 180.00 -189.99	5.22	7.36	5.82	8.26	8.82
F. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	6.95	8.87	7.26	6.56	9.13
G. % OF TEA SELLING BETWEEN RS.160.00 -169.99	7.57	7.48	7.48	5.36	7.15
H. % OF TEA SELLING BETWEEN RS.150.00-159.99	11.47	5.98	9.90	9.05	8.18
I. % OF TEA SELLING BETWEEN RS.140.00 -149.99	10.80	4.28	8.80	10.12	12.24
J. % OF TEA SELLING BELOW RS. 140.00	20.41	14.62	18.17	31.18	38.90

5. FUTURE OFFERINGS (IN PKGS)

SALE 18-CLOSED ON 17 TH APRIL, 2018	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	54602	58412	-3810
DUST :	18694	19838	-1144
ORTHODOX:	1272	578	-694
TOTAL	74568	78828	-4260

6. OTHER INFORMATION:
Tea market report 9 - 13 April 2018

Kenya auction offering continues on the up and up. This week's 129,007 packages, up from 126,598, met a lively opening, more than anticipated. Prices initially jumped but stalled out and later eased. However, as the prices eased some lots remained unsold as sellers were not keen to accept. Outstanding cropping conditions continue, and auction quantities will increase by 25% over the course of the coming three weeks.

Source: <http://vanrees.com>

Exchange Rates:- 1 US \$- Rs.66.07 1 UK £- Rs.92.96 1 Euro-Rs.81.25 as on 20TH April., 2018

Source: <http://in.reuters.com/finance/currencies/>

Our Website: www.parcn-india.com