


1. MARKET DESCRIPTION

- GOOD DEMAND FOR BEST/GOOD AND SOME BETTER MEDIUM TEAS ON OFFER. THE MEDIUM, COMMON AND PLAINER VARIETIES WITNESSED LIMITED DEMAND WITH FAIR WITHDRAWALS.
- LEVELS WERE ONCE AGAIN EASIER COMPARED WITH THE SAME SALE LAST YEAR. GRADES VIZ., BOPSM AND OF APPEARED TO BE THE WEAK LINKS.
- DEMAND IN THE DUST SEGMENT WAS WEAKISH AT LOWER LEVELS TO LAST YEAR.
- QUANTITY SOLD LAST YEAR IN THE RANGE OF RS. 100-140 WAS COMPARATIVELY HIGHER.
- LOCAL PACKERS AND INTERNAL BUYERS WERE ACTIVE ALONG WITH SOME ENQUIRY FROM EXPORTERS.

2. TOTAL AUCTION AVERAGE – NEW SEASON ONLY (₹)

	SALE 14 2018-2019	SALE 13 2017-2018	+/-	SALE 14		
				2017-2018	2016-2017	2015-2016
LEAF	174.23	186.24	-12.01	150.71	162.59	149.90
DUST	161.89	165.25	-3.36	141.77	150.45	154.75
TOTAL	173.09	184.39	-11.30	149.72	161.36	150.24

3. A. QUANTITY OFFERED & SOLD IN SALE 14 – NEW SEASON ONLY (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% SALE 14		
				IN SALE 13 2017-2018	2017-2018	2016-2017	2015-2016
LEAF	8.30	5.21	37%	17%	42%	36%	30%
DUST	0.72	0.53	26%	10%	10%	28%	27%
TOTAL	9.02	5.74	36%	17%	40%	35%	30%

B. CATEGORY WISE WEIGHTED AVERAGE – NEW SEASON ONLY (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/14/2018-19	173.37	181.06	164.62	137.12	134.90
S/13/2017-18	183.10	198.13	168.61	153.33	133.36
S/14/2017-18	147.96	159.67	146.79	129.23	113.16

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE – NEW SEASON ONLY

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/14	69.03%	20.16%	7.21%	2.88%	0.72%
SOLD – S/14	63.62%	24.22%	8.34%	2.98%	0.84%

4. PRICE RANGE – NEW SEASON ONLY

PRICE RANGE - LEAF & DUST	SALE 14 2018-19	SALE 13 2017-18	SALE 14		
			2017/18	2016/17	2015/16
A. % OF TEA SELLING ABOVE RS. 220.00	19.09	26.64	13.58	5.04	2.94
B. % OF TEA SELLING BETWEEN RS. 200.00 – 219.99	18.56	30.05	7.72	14.05	11.75
C. % OF TEA SELLING BETWEEN RS. 180.00 – 199.99	8.95	7.14	6.14	15.13	9.13
D. % OF TEA SELLING BETWEEN RS. 160.00 – 179.99	9.67	9.02	5.82	13.18	11.14
E. % OF TEA SELLING BETWEEN RS. 140.00 – 159.99	11.95	7.77	6.50	17.29	16.15
F. % OF TEA SELLING BETWEEN RS. 120.00 – 139.99	18.70	4.18	21.38	29.07	31.18
G. % OF TEA SELLING BETWEEN RS. 100.00 – 119.99	9.73	1.37	35.61	6.14	13.78
H. % OF TEA SELLING BETWEEN RS. 90.00 – 99.99	0.64	1.95	3.01	0.09	1.32
I. % OF TEA SELLING BELOW RS. 90.00	2.71	11.88	0.24	0.00	2.61

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	16	72824	29.03.2018	64770	30.03.2017
KOLKATA	16	28306	29.03.2018	28733	31.03.2017
GUWAHATI	15	11924	23.03.2018	16203	27.03.2017

6. OTHER INFORMATION :
A. CROP FIGURES

(Quantity in m.kgs)

	FEBRUARY 2018	FEBRUARY 2017	+/-	JAN TO FEB 2018	JAN TO FEB 2017	+/-
NORTH INDIA	1.73	2.03	-0.30	6.54	8.08	-1.54
SOUTH INDIA	11.47	11.56	-0.09	23.81	24.67	-0.86
ALL INDIA	13.20	13.59	-0.39	30.35	32.75	-2.40

Source – Tea Board India

B. CURRENCY RATE :
1 US \$ = ₹64.98 INR, 1 Euro € = ₹79.80 INR, 1 U.K. £ = ₹91.49 INR – SOURCE– in.reuters.com – 5th April 2018.