


**1. MARKET DESCRIPTION**

- WHILST THERE WAS GOOD DEMAND ALL THROUGH, LEVELS WERE INITIALLY STEADY TO EASIER WHICH APPRECIATED WITH THE PROGRESS OF SALE. SOME IMPROVED SORTS SOLD AT DEARER LEVELS.
- THE DUST MARKET WAS FIRM TO DEARER WITH COMPETITION.
- BLENDERS OPERATED BUT INTERNAL BUYERS WERE THE MAIN STRENGTH.

**2. TOTAL AUCTION AVERAGE (₹)**

	2017/2018			2016/2017			UPTO SALE 01		
	SALE 01	SALE 52	+/-	SALE 01	SALE 52	+/-	2017-2018	2016-2017	2015-2016
LEAF	129.08	130.30	-1.22	123.31	126.62	-3.31	130.59	132.53	125.21
DUST	134.51	133.97	+0.54	124.82	126.20	-1.38	131.90	127.05	119.15
TOTAL	129.66	130.65	-0.99	123.50	126.57	-3.07	130.74	131.86	124.46

**3. A. QUANTITY OFFERED & SOLD IN SALE 01 ( IN LAC KGS )**

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 01		
				IN SALE 01 LAST YEAR	2017-2018	2016-2017	2015-2016
LEAF	39.75	33.39	16%	26%	23%	27%	23%
DUST	4.39	4.03	8%	7%	15%	25%	25%
TOTAL	44.14	37.42	15%	24%	23%	27%	24%

**B. CATEGORY WISE WEIGHTED AVERAGE ( ₹ )**

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/01/2017-18	130.88	145.21	142.71	108.67	122.39
S/52/2017-18	131.71	143.66	139.47	113.45	122.67
S/01/2016-17	125.23	130.17	129.47	111.83	115.38

**C. CATEGORY WISE OFFERED & SOLD PERCENTAGE**

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/01	62.13%	12.53%	5.87%	15.39%	4.08%
SOLD – S/01	59.79%	13.50%	6.42%	15.95%	4.34%

**4. PRICE RANGE**

PRICE RANGE - LEAF & DUST	2017-2018		UPTO SALE 01		
	SALE 01	SALE 52	2017/18	2016/17	2015/16
A. % OF TEA SELLING ABOVE RS. 220.00	1.54	1.50	1.68	0.53	0.30
B. % OF TEA SELLING BETWEEN RS. 200.00 – 219.99	2.19	1.88	3.25	2.64	2.19
C. % OF TEA SELLING BETWEEN RS. 180.00 – 199.99	9.30	9.36	8.77	7.10	8.41
D. % OF TEA SELLING BETWEEN RS. 160.00 – 179.99	12.00	12.61	12.69	11.69	12.52
E. % OF TEA SELLING BETWEEN RS. 140.00 – 159.99	12.46	12.26	13.48	12.80	12.72
F. % OF TEA SELLING BETWEEN RS. 120.00 – 139.99	17.44	19.34	14.75	19.97	14.51
G. % OF TEA SELLING BETWEEN RS. 100.00 – 119.99	21.30	20.81	20.15	35.40	19.24
H. % OF TEA SELLING BETWEEN RS. 90.00 – 99.99	8.00	8.65	9.79	9.11	8.47
I. % OF TEA SELLING BELOW RS. 90.00	15.77	13.59	15.44	0.76	21.64

**5. FUTURE OFFERINGS – CTC :**

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	04	117937	07.12.2017	99290	24.12.2016
KOLKATA	04	112165	03.01.2017	121925	28.12.2016
GUWAHATI	03	133387	26.12.2017	142367	08.12.2016

**6. OTHER INFORMATION :**
**A. CROP FIGURES**

(in m.kgs)

	NOVEMBER 2017	NOVEMBER 2016	+/-	JAN TO NOV 2017	JAN TO NOV 2016	+/-
NORTH INDIA	98.35	109.74	-11.39	992.58	1006.29	-13.71
SOUTH INDIA	20.55	19.20	+1.35	216.19	197.07	+19.12
ALL INDIA	118.90	128.94	-10.04	1208.77	1203.36	+5.41

Source – Tea Board India

**B. CURRENCY RATE :**
1 US \$ = ₹63.46 INR, 1 Euro € = ₹76.45 INR, 1 U.K. £ = ₹86.26 INR – SOURCE– [in.reuters.com](http://in.reuters.com) – 6<sup>th</sup> January 2018.