

**1. MARKET DESCRIPTION**

- STRONG DEMAND IN BOTH LEAF & DUST CATEGORIES.
- IMPROVED SORTS WERE FIRM TO DEARER. PUJA FLUSH MANUFACTURE EASED IN LINE WITH QUALITY AND WITNESSED SOME WITHDRAWALS.
- BEST / GOOD DUSTS EASED. REMAINDER WAS FIRM TO STEADY.
- ENQUIRY FROM HUL WAS STRONG. TGBL, DUNCANS AND OTHER BLENDERS OPERATED. GOOD ENQUIRY SEEN FROM DOMESTIC BUYERS.

2. TOTAL AUCTION AVERAGE (₹)

	2017/2018			2016/2017			UPTO SALE 49		
	SALE 49	SALE 48	+/-	SALE 49	SALE 48	+/-	2017-2018	2016-2017	2015-2016
LEAF	127.34	127.72	-0.38	DROPPED	128.86		130.66	133.61	125.07
DUST	135.33	136.64	-1.31		127.15		131.47	126.93	118.48
TOTAL	128.14	128.64	-0.50		128.66		130.75	132.77	124.24

- Last Year Sale 49 was Dropped

3. A. QUANTITY OFFERED & SOLD IN SALE 49 (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 49		
				IN SALE 49 LAST YEAR	2017-2018	2016-2017	2015-2016
LEAF	37.30	31.38	16%	DROPPED	25%	28%	25%
DUST	3.93	3.50	11%		16%	27%	26%
TOTAL	41.23	34.88	15%		24%	28%	25%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/49/2017-18	127.07	140.88	142.54	114.74	122.65
S/48/2017-18	127.41	138.31	141.59	115.63	125.94
S/49/2016-17	DROPPED				

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/49	63.22%	13.73%	6.32%	13.51%	3.22%
SOLD – S/49	62.56%	13.83%	6.41%	13.56%	3.64%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST	2017-2018		UPTO SALE 49		
	SALE 49	SALE 48	2017/18	2016/17	2015/16
A. % OF TEA SELLING ABOVE RS. 220.00	1.21	0.58	1.70	0.55	0.31
B. % OF TEA SELLING BETWEEN RS. 200.00 – 219.99	1.80	2.42	3.42	2.96	2.23
C. % OF TEA SELLING BETWEEN RS. 180.00 – 199.99	6.41	5.89	8.70	7.68	8.30
D. % OF TEA SELLING BETWEEN RS. 160.00 – 179.99	10.88	12.38	12.64	12.20	12.78
E. % OF TEA SELLING BETWEEN RS. 140.00 – 159.99	15.84	15.66	13.67	12.65	12.76
F. % OF TEA SELLING BETWEEN RS. 120.00 – 139.99	18.59	18.35	14.21	19.56	14.23
G. % OF TEA SELLING BETWEEN RS. 100.00 – 119.99	22.71	23.51	20.09	34.18	19.02
H. % OF TEA SELLING BETWEEN RS. 90.00 – 99.99	9.68	8.78	9.96	9.33	8.14
I. % OF TEA SELLING BELOW RS. 90.00	12.88	12.43	15.61	0.89	22.23

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	52	119567	07.11.2017	118385	24.11.2016
KOLKATA	52	141982	06.12.2017	DROPPED	
GUWAHATI	51	145547	23.11.2017	142144	12.11.2016

6. OTHER INFORMATION :**A. REGIONWISE EXPORTS**

(in m.kgs)

	OCTOBER 2017	OCTOBER 2016	+/-	APR TO OCT 2017	APR TO OCT 2016	+/-
NORTH INDIA	14.71	11.95	+2.76	76.87	72.04	+4.83
SOUTH INDIA	8.61	6.92	+1.69	52.25	50.58	+1.67
ALL INDIA	23.32	18.87	+4.45	129.12	122.62	+6.50

Source – Tea Board India

B. CURRENCY RATE :1 US \$ = ₹64.58 INR, 1 Euro € = ₹76.13 INR, 1 U.K. £ = ₹86.43 INR – SOURCE– in.reuters.com – 8th December 2017.