


1. MARKET REPORT IN BRIEF:

- **GOOD DEMAND AT AROUND LAST LEVELS.**
- **CLEANER / BLACKER VARIETIES WERE FIRM. THE FANNINGS ATTRACTED BETTER DEMAND.**
- **GOOD / BEST DUST WERE IRREGULAR AND EASIER WHILST THE MEDIUMS VARIETIES TENDED DEARER.**
- **BLENDERS ACTIVE. INTERNAL OPERATING. EXPORTERS SUBDUED.**

2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS).

CATEGORY	2017/2018			2016/2017			UPTO – SALE 49		
	SALE 49	SALE 48	+/-	SALE 49	SALE 48	+/-	2017-18	2016-17	2015-16
LEAF	135.40	137.45	-2.05	133.44	131.38	+2.06	144.08	140.04	143.51
DUST	154.37	156.72	-2.35	138.42	138.69	-0.27	160.08	146.37	152.87
TOTAL	140.01	142.47	-2.46	134.87	133.43	+1.44	148.88	142.07	146.47

3. A. QUANTITY OFFERED & SOLD IN SALE 49 (IN LAC KGS).

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 49 LAST YEAR	OUT% UPTO SALE 49		
					2017-18	2016-17	2015-16
LEAF	50.50	37.54	26	30	28.42	30.92	27.63
DUST	14.18	12.05	15	21	16.89	23.00	29.98
TOTAL	64.68	49.59	23	27	25.32	28.56	28.39

B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/49-2017	137.82	137.05	163.25	127.77	130.59
S/49-2016	135.18	134.80	147.35	127.51	117.36
S/49-2015	134.32	126.48	153.26	122.10	98.24

C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 49	54.33	5.81	17.34	16.79	5.73
SOLD - SALE 49	51.79	6.41	17.63	17.60	6.57

4. PRICE RANGE:

PRICE RANGE LEAF & DUST COMBINED	S/49-2017	S/48-2017	UPTO S/49 2017-18	UPTOS/49 2016-17	UPTO S/49 2015-16
A. % OF TEA SELLING ABOVE RS. 200.00	6.71	7.77	13.80	6.99	15.52
B. % OF TEA SELLING BETWEEN RS. 190.00-199.99	3.52	3.47	3.86	3.36	4.40
C. % OF TEA SELLING BETWEEN RS. 180.00- 189.99	3.07	3.16	4.86	4.52	5.27
D. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	5.28	5.24	5.93	5.54	5.47
E. % OF TEA SELLING BETWEEN RS. 160.00 -169.99	5.28	6.69	5.93	6.67	6.39
F. % OF TEA SELLING BETWEEN RS. 150.00 -159.99	10.35	9.51	7.72	7.91	6.83
G. % OF TEA SELLING BETWEEN RS.140.00 -149.99	12.60	13.92	10.94	9.72	7.31
H. % OF TEA SELLING BETWEEN RS.130.00-139.99	11.77	12.29	12.72	13.29	8.94
I. % OF TEA SELLING BETWEEN RS.120.00 -129.99	13.64	14.06	11.99	17.84	10.05
J. % OF TEA SELLING BETWEEN RS.110.00 -119.99	11.27	10.61	9.79	13.42	8.59
K. % OF TEA SELLING BETWEEN RS.100.00 -109.99	9.77	7.82	7.68	8.01	7.99
L. % OF TEA SELLING BELOW RS. 100.00	6.74	5.46	4.78	2.74	13.24

5. FUTURE OFFERINGS (IN PKGS)

SALE 52-CLOSED ON 1 ST DEC, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	143323	132627	+10696
DUST :	46302	41639	+4663
ORTHODOX:	1778	1613	+165
TOTAL	191403	175879	+15524

6. OTHER INFORMATION:

Tea market report 27 November - 1 December 2017

Perfect market mechanics drove the Mombasa auction this week, with continually healthy and outstanding auction figures, a clear easy trend was recorded. Egyptian types were the only teas not to receive a downward stroke thanks to healthy competition. The October crop figure was released at 43.4 m.kg up from 2016's 41.3 m.kg. 2017 production has been largely defined as a deficit from 2016, attributed to low volumes in the beginning of the year.

Source: www.vanrees.com

Exchange Rates:- 1 US \$- Rs.64.58 1 UK £- Rs.86.43 1 Euro-Rs.76.13 as on 8th December, 2017

Source: <http://in.reuters.com/finance/currencies/>

Our Website: www.parcon-india.com