


1. MARKET REPORT IN BRIEF:

- **GOOD LIQUORING AND REPRINTS WERE AROUND LAST.**
- **REMAINDER WERE EASIER FOLLOWING QUALITY. BROWNER / INDIFFERENT SORTS MET WITH SOME WITHDRAWALS.**
- **DUST CONTINUED TO BE FIRM.**
- **HUL MAINSTAY WITH SOME SUPPORT FROM INTERNAL SECTIONS. TGBL OPERATED MOSTLY ON THE LOWER CATEGORY.**

2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS).

CATEGORY	2017/2018			2016/2017			UPTO – SALE 47		
	SALE 47	SALE 46	+/-	SALE 47	SALE 46	+/-	2017-18	2016-17	2015-16
LEAF	137.64	136.04	+1.60	135.65	134.83	+1.02	144.89	140.66	144.65
DUST	159.91	158.42	+1.49	143.87	141.99	+1.88	160.44	146.89	154.00
TOTAL	143.61	141.92	+1.69	138.12	136.96	+1.16	149.62	142.67	147.00

3. A. QUANTITY OFFERED & SOLD IN SALE 47- (IN LAC KGS).

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 47 LAST YEAR	OUT% UPTO SALE 47		
					2017-18	2016-17	2015-16
LEAF	68.45	33.65	31	30	28.73	30.71	20.03
DUST	14.64	12.32	16	22	17.10	23.02	23.03
TOTAL	83.09	45.97	27	28	25.55	28.40	21.32

B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/47-2017	141.43	137.44	168.04	126.36	129.09
S/47-2016	138.64	136.22	151.58	127.00	120.63
S/47-2015	144.91	143.48	164.79	130.70	109.80

C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 47	54.50	5.89	16.02	18.84	4.75
SOLD - SALE 47	50.53	6.14	16.68	21.09	5.56

4. PRICE RANGE:

PRICE RANGE LEAF & DUST COMBINED	S/47-2017	S/46-2017	UPTO S/47 2017-18	UPTOS/47 2016-17	UPTO S/47 2015-16
A. % OF TEA SELLING ABOVE RS. 200.00	9.41	8.92	14.46	7.17	16.13
B. % OF TEA SELLING BETWEEN RS. 190.00-199.99	3.25	3.71	3.90	3.45	4.54
C. % OF TEA SELLING BETWEEN RS. 180.00- 189.99	4.91	3.67	5.03	4.60	5.39
D. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	4.14	4.64	5.99	5.59	5.57
E. % OF TEA SELLING BETWEEN RS. 160.00 -169.99	6.25	4.62	5.92	6.81	6.41
F. % OF TEA SELLING BETWEEN RS. 150.00 -159.99	8.40	7.93	7.50	8.07	6.77
G. % OF TEA SELLING BETWEEN RS.140.00 -149.99	12.43	12.47	10.71	9.82	7.34
H. % OF TEA SELLING BETWEEN RS.130.00-139.99	14.60	15.34	12.78	13.44	8.96
I. % OF TEA SELLING BETWEEN RS.120.00 -129.99	11.98	13.67	11.80	18.08	9.92
J. % OF TEA SELLING BETWEEN RS.110.00 -119.99	10.06	9.63	9.68	12.70	8.45
K. % OF TEA SELLING BETWEEN RS.100.00 -109.99	9.14	8.66	7.58	7.59	7.92
L. % OF TEA SELLING BELOW RS. 100.00	5.43	6.74	4.65	2.68	12.60

5. FUTURE OFFERINGS (IN PKGS)

SALE 50-CLOSED ON 15 TH NOV, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	143110	132367	+10743
DUST :	49691	41920	+7771
ORTHODOX:	1317	234	+1083
TOTAL	194118	174521	+19597

6. OTHER INFORMATION:
Tea market report 13 - 17 November 2017

A reduced amount of 138k packages was on offer in this week's Mombasa auction. Despite the healthy auction quantities ahead, most teas were readily absorbed and 10% came out. The auction opened soft, but demand improved towards the close. The weather conditions are favorable with improving growing conditions in all tea growing areas, resulting in decent auction quantities. We can consider the 167k packages on offer in week 49 again as a record.

Source: www.vanrees.com