


**1. MARKET REPORT IN BRIEF:**

- GOOD DEMAND FOR LEAF AND STRONG FOR DUST.
- GOOD / BEST CATEGORY WERE AROUND LAST. MEDIUMS WERE BARELY STEADY AT TIMES EASIER.
- DUST WITNESSED STRONG COMPETITION.
- HUL ACTIVE . TGBL OPERATED ACTIVELY ON MEDIUMS AND DUST. INTERNAL LENT GOOD SUPPORT.

**2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS.)**

CATEGORY	2017/2018			2016/2017			UPTO – SALE 46		
	SALE 46	SALE 45	+/-	SALE 46	SALE 45	+/-	2017-18	2016-17	2015-16
LEAF	136.04	140.23	-4.19	134.83	136.77	-1.94	145.24	140.84	144.81
DUST	158.42	155.07	+3.35	141.99	143.29	-1.30	160.46	146.99	154.06
TOTAL	141.92	144.66	-2.74	136.96	138.86	-1.90	149.90	142.83	147.77

**3. A. QUANTITY OFFERED & SOLD IN SALE 46- (IN LAC KGS).**

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 46 LAST YEAR	OUT% UPTO SALE 46		
					2017-18	2016-17	2015-16
LEAF	48.50	34.75	28	40	28.64	30.73	28.17
DUST	14.48	12.40	14	18	17.15	23.06	31.41
TOTAL	62.98	47.15	25	35	25.48	28.42	29.24

**B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)**

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/46-2017	138.78	134.13	165.23	127.57	130.91
S/46-2016	137.45	131.95	149.70	129.87	120.54
S/46-2015	141.32	137.59	163.99	128.62	101.84

**C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.**

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 46	55.47	7.09	14.02	19.19	4.23
SOLD - SALE 46	51.74	7.13	14.98	20.96	5.19

**4. PRICE RANGE:**

PRICE RANGE LEAF & DUST COMBINED	S/46-2017	S/45-2017	UPTO S/46 2017-18	UPTOS/46 2016-17	UPTO S/46 2015-16
A. % OF TEA SELLING ABOVE RS. 200.00	8.92	10.97	14.68	7.24	16.17
B. % OF TEA SELLING BETWEEN RS. 190.00-199.99	3.71	3.80	3.93	3.47	4.56
C. % OF TEA SELLING BETWEEN RS. 180.00- 189.99	3.67	4.50	5.04	4.62	5.41
D. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	4.64	5.46	6.07	5.61	5.63
E. % OF TEA SELLING BETWEEN RS. 160.00 -169.99	4.62	5.01	5.91	6.84	6.42
F. % OF TEA SELLING BETWEEN RS. 150.00 -159.99	7.93	6.38	7.46	8.09	6.73
G. % OF TEA SELLING BETWEEN RS.140.00 -149.99	12.47	10.48	10.64	9.79	7.31
H. % OF TEA SELLING BETWEEN RS.130.00-139.99	15.34	15.31	12.70	13.48	8.93
I. % OF TEA SELLING BETWEEN RS.120.00 -129.99	13.67	14.19	11.80	18.19	9.91
J. % OF TEA SELLING BETWEEN RS.110.00 -119.99	9.63	10.87	9.66	12.49	8.47
K. % OF TEA SELLING BETWEEN RS.100.00 -109.99	8.66	7.82	7.50	7.51	8.01
L. % OF TEA SELLING BELOW RS. 100.00	6.74	5.21	4.61	2.67	12.45

**5. FUTURE OFFERINGS (IN PKGS)**

SALE 49-CLOSED ON 9 <sup>TH</sup> NOV, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	143663	132848	+10815
DUST :	39651	40635	-984
ORTHODOX:	1370	1132	+238
TOTAL	184684	174615	+10069

**6. OTHER INFORMATION:**

Tea Production in September has declined by 23.34 per cent to 145,83 million kg in comparison to 190 million kg in September 2016 owing to the massive crop loss in Assam and West Bengal. The North Indian production that comprises the estates of Assam and West Bengal has dropped by 25 per cent in the month of September due to excessive rains.

The south Indian tea production has dropped marginally to 18.29 million kg in September 2017 in comparison to 20.32 million kg in September 2016.

Source:The Economic Times