

**1. MARKET DESCRIPTION**

- DEMAND GOOD IN BOTH LEAF AND DUST SEGMENTS.
- LEVELS FOR THE BEST SORTS WERE IRREGULAR AND EASIER WITH SOME WITHDRAWALS. BETTER MEDIUM AND MEDIUM SORTS WELL COMPETED FOR AT FIRM RATES. THE COMMON VARIETIES WERE IRREGULAR AND MOVED IN LINE WITH QUALITY.
- THE DUST SEGMENT WITNESSED A SIMILAR TREND TO LEAF.
- INTERNAL BUYERS WERE THE MAINSTAY WITH GOOD SUPPORT FROM MAJOR BLENDERS. EXPORTERS OPERATED SELECTIVELY.

2. TOTAL AUCTION AVERAGE (₹)

	2017/2018			2016/2017			UPTO SALE 44		
	SALE 44	SALE 43	+/-	SALE 44	SALE 43	+/-	2017-2018	2016-2017	2015-2016
LEAF	127.99	128.10	-0.11	130.98	132.84	-1.86	130.71	134.74	124.94
DUST	132.18	136.66	-4.48	123.96	129.20	-5.24	130.60	127.40	117.42
TOTAL	128.45	129.01	-0.56	130.27	132.45	-2.18	130.70	133.80	123.98

3. A. QUANTITY OFFERED & SOLD IN SALE 44 (IN LAC KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT% IN SALE 44 LAST YEAR	OUT% UPTO SALE 44		
					2017-2018	2016-2017	2015-2016
LEAF	38.46	30.30	21%	27%	26%	29%	27%
DUST	4.59	3.75	18%	23%	16%	27%	29%
TOTAL	43.05	34.05	21%	26%	25%	28%	27%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/44/2017-18	128.12	137.15	137.63	114.60	118.53
S/43/2017-18	128.45	140.52	142.58	110.59	120.08
S/44/2016-17	132.14	135.00	127.18	119.21	114.79

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/44	63.90%	14.57%	7.46%	10.90%	3.17%
SOLD – S/44	61.16%	16.16%	7.88%	11.66%	3.14%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST	2017-2018		UPTO SALE 44		
	SALE 44	SALE 43	2017/18	2016/17	2015/16
A. % OF TEA SELLING ABOVE RS. 220.00	1.06	1.68	1.76	0.59	0.34
B. % OF TEA SELLING BETWEEN RS. 200.00 – 219.99	1.93	3.86	3.55	3.21	2.41
C. % OF TEA SELLING BETWEEN RS. 180.00 – 199.99	8.45	6.67	8.88	8.29	8.53
D. % OF TEA SELLING BETWEEN RS. 160.00 – 179.99	11.57	12.11	12.58	12.60	12.92
E. % OF TEA SELLING BETWEEN RS. 140.00 – 159.99	16.86	15.14	13.41	12.88	12.21
F. % OF TEA SELLING BETWEEN RS. 120.00 – 139.99	15.73	15.48	13.69	19.33	13.68
G. % OF TEA SELLING BETWEEN RS. 100.00 – 119.99	16.10	16.19	20.02	32.30	19.13
H. % OF TEA SELLING BETWEEN RS. 90.00 – 99.99	10.48	9.51	10.09	9.75	7.81
I. % OF TEA SELLING BELOW RS. 90.00	17.82	19.36	16.02	1.05	22.97

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	49	120260	24.10.2017	DROPPED	
KOLKATA	47	143911	30.10.2017	127943	18.10.2016
GUWAHATI	46	147923	20.10.2017	104182	13.10.2016

6. OTHER INFORMATION :**A. CROP FIGURES**

(In Million Kgs)

COUNTRY	SEPTEMBER 2017	SEPTEMBER 2016	+/-	JAN TO SEP 2017	JAN TO SEP 2016	+/-
SRI LANKA	25.4	19.9	+5.5	232.5	218.9	+13.6

Source – www.atbltd.com**B. CURRENCY RATE :**1 US \$ = ₹64.55 INR, 1 Euro € = ₹74.96 INR, 1 U.K. £ = ₹84.39 INR – SOURCE– in.reuters.com – 4th November 2017.