


**1. MARKET REPORT IN BRIEF:**

- SELECT BEST AND MEDIUM / PLAINER SORTS WERE AROUND LAST.
- REMAINDER WERE EASIER AND WITNESSED SOME WITHDRAWALS.
- ALL CATEGORIES OF DUST EASED FURTHER.
- MAJOR BLENDERS AND INTERNAL BUYERS WERE ACTIVE WITH SUPPORT FROM OTHER PACKETEERS. EXPORTERS WERE SELECTIVE.

**2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS).**

CATEGORY	2017/2018			2016/2017			UPTO - SALE 44		
	SALE 44	SALE 43	+/-	SALE 44	SALE 43	+/-	2017-18	2016-17	2015-16
LEAF	143.52	145.30	-1.68	135.35	136.20	-0.85	145.98	141.18	145.19
DUST	159.45	167.80	-8.35	141.57	142.62	-1.05	160.76	147.26	154.32
TOTAL	147.83	152.25	-4.42	137.18	137.98	-0.80	150.56	143.15	148.12

**3. A. QUANTITY OFFERED & SOLD IN SALE 44- (IN LAC KGS).**

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 44 LAST YEAR	OUT% UPTO SALE 44		
					2017-18	2016-17	2015-16
LEAF	43.19	31.31	28	30	28.35	30.53	28.95
DUST	16.07	11.63	28	16	16.97	23.56	32.13
TOTAL	59.26	42.94	28	27	25.17	28.41	30.00

**B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)**

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/44-2017	146.18	143.77	168.20	135.64	134.72
S/44-2016	137.75	135.20	147.03	127.72	117.40
S/44-2015	143.57	132.84	164.13	123.79	102.04

**C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.**

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 44	51.73	5.56	15.08	20.81	6.82
SOLD - SALE 44	50.35	5.87	16.92	19.84	7.02

**4. PRICE RANGE:**

PRICE RANGE LEAF & DUST COMBINED	S/44-2017	S/43-2017	UPTO S/44 2017-18	UPTOS/44 2016-17	UPTO S/44 2015-16
A. % OF TEA SELLING ABOVE RS. 200.00	12.08	15.91	15.12	7.31	16.19
B. % OF TEA SELLING BETWEEN RS. 190.00-199.99	4.54	3.91	3.95	3.50	4.64
C. % OF TEA SELLING BETWEEN RS. 180.00- 189.99	4.25	4.32	5.14	4.66	5.48
D. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	4.11	4.96	6.18	5.69	5.71
E. % OF TEA SELLING BETWEEN RS. 160.00 -169.99	5.64	6.36	6.01	6.94	6.38
F. % OF TEA SELLING BETWEEN RS. 150.00 -159.99	7.57	8.92	7.49	8.23	6.75
G. % OF TEA SELLING BETWEEN RS.140.00 -149.99	14.07	11.76	10.55	9.77	7.40
H. % OF TEA SELLING BETWEEN RS.130.00-139.99	17.32	16.84	12.45	13.69	9.02
I. % OF TEA SELLING BETWEEN RS.120.00 -129.99	12.60	10.92	11.59	18.13	9.97
J. % OF TEA SELLING BETWEEN RS.110.00 -119.99	8.30	7.75	9.61	12.09	8.38
K. % OF TEA SELLING BETWEEN RS.100.00 -109.99	5.94	5.44	7.43	7.37	8.03
L. % OF TEA SELLING BELOW RS. 100.00	3.58	2.91	4.48	2.62	12.05

**5. FUTURE OFFERINGS (IN PKGS)**

SALE 47-CLOSED ON 27 <sup>TH</sup> OCT, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	150914	101343	+49571
DUST :	35592	35089	+503
ORTHODOX:	2132	506	+1626
TOTAL	188638	136938	+51700

**6. OTHER INFORMATION:**

Tea association seeks Centre help on export

At the annual general meeting of the association in Calcutta on Tuesday, Adarsh Kanoria, the president of TAI, said: "In 2016, India's share has been 12 per cent of the total tea exported by different tea producing countries. We have noticed that tea export from India is stagnating and there has not been much of an increase in export from 2010 to 2016." Officials said that last year, the total tea exported across the world was 1,774 million kilo, of which, India had exported 222 million kilo. The major countries that had imported Indian tea in 2016 were Russia, Iran, UAE and Egypt. "The principal reason for this stagnation is the price competitiveness of our teas. The Indian tea sector has a higher cost of production as compared to other nations," said Kanoria. The industry, he said, has taken up a proposal along with the Tea Board to increase the export volume to 275-300 million kilo by 2020. The representatives of TAI said that to achieve the target, the planters needed the support of the Tea Board of India and the Union commerce and industry ministry.

Source: The Telegraph

**Exchange Rates:-** 1 US \$- Rs.64.56 1 UK £- Rs.84.39 1 Euro-Rs.75.29 as on 3<sup>rd</sup> November, 2017

Source: <http://in.reuters.com/finance/currencies/>

Our Website: [www.parcon-india.com](http://www.parcon-india.com)