


**1. MARKET REPORT IN BRIEF:**

- GOOD DEMAND FOR ALL CATEGORIES OF LEAF AROUND LAST LEVELS.
- STRONG DEMAND CONTINUED FOR DUST AT FULLY FIRM TO DEARER RATES.
- MAJOR BLENDERS AND INTERNAL SECTIONS WERE THE MAINSTAY.

**2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS.)**

CATEGORY	2017/2018			2016/2017			UPTO – SALE 38		
	SALE 38	SALE 37	+/-	SALE 38	SALE 37	+/-	2017-18	2016-17	2015-16
LEAF	147.84	144.24	+3.60	136.77	137.35	-0.58	146.37	142.70	147.79
DUST	169.24	163.71	+5.53	144.44	139.25	+5.19	159.19	147.80	156.18
<b>TOTAL</b>	<b>153.74</b>	<b>149.56</b>	<b>+4.18</b>	<b>139.27</b>	<b>137.97</b>	<b>+1.30</b>	<b>150.42</b>	<b>144.38</b>	<b>150.51</b>

**3. A. QUANTITY OFFERED & SOLD IN SALE 38- (IN LAC KGS).**

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 38 LAST YEAR	OUT% UPTO SALE 38		
					2017-18	2016-17	2015-16
LEAF	47.53	36.80	23	31	29.32	30.62	30.74
DUST	15.61	13.81	12	21	17.34	24.90	33.58
<b>TOTAL</b>	<b>63.14</b>	<b>50.61</b>	<b>20</b>	<b>28</b>	<b>25.93</b>	<b>28.83</b>	<b>31.68</b>

**B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)**

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/38-2017	151.25	140.02	179.09	140.77	133.81
S/38-2016	140.24	132.44	151.29	127.81	117.26
S/38-2015	149.51	132.41	170.31	126.57	101.71

**C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.**

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 38	51.49	6.07	16.75	20.37	5.32
SOLD - SALE 38	50.16	5.51	17.42	21.06	5.85

**4. PRICE RANGE:**

PRICE RANGE LEAF & DUST COMBINED	S/38-2017	S/37-2017	UPTO S/38 2017-18	UPTOS/38 2016-17	UPTO S/38 2015-16
A. % OF TEA SELLING ABOVE RS. 200.00	16.64	14.12	15.26	8.21	16.62
B. % OF TEA SELLING BETWEEN RS. 190.00-199.99	3.70	3.49	3.92	3.51	4.95
C. % OF TEA SELLING BETWEEN RS. 180.00- 189.99	4.75	5.14	5.23	4.84	5.78
D. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	6.23	6.71	6.41	5.92	6.05
E. % OF TEA SELLING BETWEEN RS. 160.00 -169.99	6.43	6.06	6.22	7.05	6.63
F. % OF TEA SELLING BETWEEN RS. 150.00 -159.99	7.74	7.29	7.36	8.38	6.94
G. % OF TEA SELLING BETWEEN RS.140.00 -149.99	12.50	10.14	9.88	9.94	7.82
H. % OF TEA SELLING BETWEEN RS.130.00-139.99	14.17	13.32	11.54	13.85	9.66
I. % OF TEA SELLING BETWEEN RS.120.00-129.99	11.88	13.26	11.39	17.16	10.50
J. % OF TEA SELLING BETWEEN RS.110.00 -119.99	8.90	10.17	9.84	11.19	7.90
K. % OF TEA SELLING BETWEEN RS.100.00 -109.99	5.15	7.06	7.96	7.13	7.47
L. % OF TEA SELLING BELOW RS. 100.00	1.91	3.24	4.99	2.82	9.68

**5. FUTURE OFFERINGS (IN PKGS)**

SALE 41-CLOSED ON 14 <sup>TH</sup> SEP, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	132234	DROPPED	
DUST :	44327		
ORTHODOX:	2615		
<b>TOTAL</b>	<b>179176</b>		

**6. OTHER INFORMATION:**

Tea exports rise 4.6% in first 7 months  
Imports by competitors Sri Lanka and China increase; Darjeeling impact muted

Notwithstanding the loss of **exports** on account of the prolonged closure of the Darjeeling tea estates, India's tea exports have increased 4.6% by volume in the first seven months of 2017, statistics showed. Interestingly, two countries where Indian teas made major inroads were China and Sri Lanka — among India's top rivals in the global tea arena. Exports increased 150% to the island nation and by 71% to China according to Tea Board statistics. "We hope to maintain the trend," S. Soundararajan, secretary at the Board told The Hindu.

Total exports stood at 121.1 million kg in January-July 2017, against 115.8 million kg a year earlier. India exported 227 million kg last year.

Source: The Hindu

Exchange Rates:- 1 US \$- Rs.64.94 1 UK £- Rs.88.22 1 Euro-Rs.77.69 as on 22<sup>nd</sup> September, 2017

**We wish you all a very happy Durga Puja**