


**1. MARKET REPORT IN BRIEF:**

- GOOD AND BEST SORTS WERE AROUND LAST. REMAINDER EASED WITH DEMAND.
- DUST CONTINUED TO BE WELL COMPETED AND SOLD READILY AT FIRM TO DEARER LEVELS.
- BLENDERS ACTIVE WITH GOOD SUPPORT FROM INTERNAL SECTIONS.

**2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS.)**

CATEGORY	2017/2018			2016/2017			UPTO – SALE 32		
	SALE 32	SALE 31	+/-	SALE 32	SALE 31	+/-	2017-18	2016-17	2015-16
LEAF	150.67	151.40	-0.73	141.89	142.76	-0.87	146.70	144.59	149.83
DUST	169.96	166.57	+3.39	145.66	146.86	-1.20	156.53	150.03	156.32
<b>TOTAL</b>	<b>156.39</b>	<b>156.27</b>	<b>+0.12</b>	<b>143.11</b>	<b>144.21</b>	<b>-1.10</b>	<b>149.91</b>	<b>146.36</b>	<b>151.99</b>

**3. A. QUANTITY OFFERED & SOLD IN SALE 32- (IN LAC KGS).**

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 32 LAST YEAR	OUT% UPTO SALE 32		
					2017-18	2016-17	2015-16
LEAF	34.09	26.96	21	36	30.75	29.49	31.63
DUST	12.67	11.38	10	32	19.53	25.58	33.17
<b>TOTAL</b>	<b>46.76</b>	<b>38.34</b>	<b>18</b>	<b>34</b>	<b>27.45</b>	<b>28.26</b>	<b>32.15</b>

**B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)**

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/32-2017	153.77	143.39	178.67	143.58	131.95
S/32-2016	143.72	141.43	153.79	134.91	114.48
S/32-2015	156.62	140.17	169.21	132.83	105.19

**C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.**

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 32	49.09	5.61	17.29	23.09	4.92
SOLD - SALE 32	48.42	5.77	16.52	23.83	5.46

**4. PRICE RANGE:**

PRICE RANGE LEAF & DUST COMBINED	S/32-2017	S/31-2017	UPTO S/32 2017-18	UPTO S/312016-17	UPTO S/32 2015-16
A. % OF TEA SELLING ABOVE RS. 200.00	21.36	19.58	14.99	10.14	15.64
B. % OF TEA SELLING BETWEEN RS. 190.00-199.99	4.12	5.36	4.06	4.05	5.22
C. % OF TEA SELLING BETWEEN RS. 180.00- 189.99	4.99	5.75	5.06	5.17	6.01
D. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	6.84	6.36	6.50	5.85	6.74
E. % OF TEA SELLING BETWEEN RS. 160.00 -169.99	5.46	5.13	6.44	7.03	7.31
F. % OF TEA SELLING BETWEEN RS. 150.00 -159.99	7.10	6.81	7.60	7.90	7.26
G. % OF TEA SELLING BETWEEN RS.140.00 -149.99	8.50	9.44	9.47	9.40	8.04
H. % OF TEA SELLING BETWEEN RS.130.00-139.99	10.54	12.92	10.95	13.89	10.35
I. % OF TEA SELLING BETWEEN RS.120.00 -129.99	12.00	11.46	10.53	15.69	11.41
J. % OF TEA SELLING BETWEEN RS.110.00 -119.99	8.70	7.56	9.34	10.37	7.71
K. % OF TEA SELLING BETWEEN RS.100.00 -109.99	6.56	5.59	8.93	6.94	7.10
L. % OF TEA SELLING BELOW RS. 100.00	3.83	4.04	6.13	3.57	7.21

**5. FUTURE OFFERINGS (IN PKGS)**

SALE 35-CLOSED ON 9 <sup>TH</sup> AUG, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	110065	92443	+17622
DUST :	37608	39971	-2363
ORTHODOX:	3936	1845	+2091
<b>TOTAL</b>	<b>151609</b>	<b>134259</b>	<b>+17350</b>

**6. OTHER INFORMATION:**
**Nepal tea getting sold as costly Darjeeling tea**

Price of Darjeeling variety rose to Rs 1,273 per kg last week due to supply hit leading to influx of duty-free Nepalese tea. Darjeeling tea has turned almost four times costlier in a year, with the average price Rs 1,273 per kg last week. Traders said the price rise has also led to an influx of Nepalese tea, which is being sold as Darjeeling tea at a premium price. As per industry estimates, 2-2.5 million kg of Nepalese teas have entered India. India has a free trade agreement with Nepal, under which Nepalese tea does not incur any import duty in India. Tea from Nepal look similar to Darjeeling tea and even packeteers and blenders find it difficult to tell them apart. However, the difference becomes apparent when the tea is brewed.

Source: Economics Times.

**Exchange Rates:-** 1 US \$- Rs.64.25 1 UK £- Rs.83.45 1 Euro-Rs.75.61 as on 11<sup>TH</sup> August, 2017

Source: <http://in.reuters.com/finance/currencies/>

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