


1. MARKET REPORT IN BRIEF:

- IMPROVED DEMAND.
- GOOD AND BEST SORTS AROUND LAST. MEDIUM / BETTER MEDIUM EASED FOLLOWING QUALITY. PLAINERS WERE FIRM.
- MAJOR BLENDERS QUITE ACTIVE WITH GOOD SUPPORT FROM INTERNAL SECTIONS. EXPORTERS SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS.)

CATEGORY	2017/2018			2016/2017			UPTO – SALE 30		
	SALE 30	SALE 29	+/-	SALE 30	SALE 29	+/-	2017-18	2016-17	2015-16
LEAF	148.90	145.70	+3.20	144.01	149.13	-5.12	145.81	144.93	149.94
DUST	163.82	162.12	+1.70	150.46	151.27	-0.81	154.33	150.63	156.33
TOTAL	154.17	151.23	+2.94	146.06	149.85	-3.79	148.62	146.78	152.07

3. A. QUANTITY OFFERED & SOLD IN SALE 30- (IN LAC KGS.)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 30 LAST YEAR	OUT% UPTO SALE 30		
					2017-18	2016-17	2015-16
LEAF	27.64	22.15	20	33	32.42	28.54	33.00
DUST	10.95	9.21	16	28	21.12	24.98	33.81
TOTAL	38.59	31.36	19	32	29.07	27.42	33.27

B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/30-2017	150.71	141.88	172.83	146.04	129.96
S/30-2016	146.33	140.76	158.99	138.35	116.77
S/30-2015	156.12	141.70	170.48	132.98	114.57

C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 30	47.85	6.85	16.67	22.77	5.86
SOLD - SALE 30	47.78	6.72	15.90	22.75	6.85

4. PRICE RANGE:

PRICE RANGE LEAF & DUST COMBINED	S/30-2017	S/29-2017	UPTO S/30 2017-18	UPTO S/30 2016-17	UPTO S/30 2015-16
A. % OF TEA SELLING ABOVE RS. 200.00	15.84	18.38	13.88	10.62	14.68
B. % OF TEA SELLING BETWEEN RS. 190.00-199.99	4.73	4.39	3.93	4.35	5.24
C. % OF TEA SELLING BETWEEN RS. 180.00- 189.99	5.72	5.62	5.00	5.18	6.16
D. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	7.40	6.10	6.48	5.81	7.15
E. % OF TEA SELLING BETWEEN RS. 160.00 -169.99	6.66	4.82	6.67	6.70	7.69
F. % OF TEA SELLING BETWEEN RS. 150.00 -159.99	8.31	8.09	7.73	7.64	7.31
G. % OF TEA SELLING BETWEEN RS.140.00 -149.99	10.33	8.62	9.57	9.41	8.43
H. % OF TEA SELLING BETWEEN RS.130.00-139.99	13.08	8.82	10.80	14.21	10.67
I. % OF TEA SELLING BETWEEN RS.120.00-129.99	10.18	9.38	10.29	15.03	11.66
J. % OF TEA SELLING BETWEEN RS.110.00 -119.99	6.56	8.81	9.58	10.18	7.72
K. % OF TEA SELLING BETWEEN RS.100.00 -109.99	5.34	8.39	9.50	7.00	7.05
L. % OF TEA SELLING BELOW RS. 100.00	5.85	8.58	6.58	3.87	6.24

5. FUTURE OFFERINGS (IN PKGS)

SALE 33-CLOSED ON 26 TH JULY, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	101324	97067	+4257
DUST :	34202	44069	-9867
ORTHODOX:	3048	1892	+1156
TOTAL	138574	143028	-4454

6. OTHER INFORMATION:

Goodricke Group has chalked out an aggressive expansion plan to open tea lounges across the country after seeing a good response to its initial foray. The company said the lounges were an eye-opener as it discovered the Indian's penchant for top-of-the-line teas. "We saw people buying white tea at Rs 5,000-6,000 a kilo. We never thought Indians would pay such prices. But the demand is very high for such specialty teas," the Goodricke MD said. The Tea Board of India also supports such endeavours by providing subsidy as it wants to popularise tea drinking.

Source: Business.standard

Exchange Rates:- 1 US \$- Rs.64.20 1 UK £- Rs.83.96 1 Euro-Rs.75.01 as on 28TH July, 2017

Source: <http://in.reuters.com/finance/currencies/>

Our Website: www.parcon-india.com