


1. MARKET REPORT IN BRIEF:

- LEVELS FOR ALL SORTS WERE AROUND LAST FOR BOTH LEAF AND DUST CATEGORY.
- MAJOR BLENDERS WERE ACTIVE. GOOD INTERNAL ENQUIRY. EXPORTERS CONTINUED TO BE SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS.)

CATEGORY	2017/2018			2016/2017			UPTO – SALE 29		
	SALE 29	SALE 28	+/-	SALE 29	SALE 28	+/-	2017-18	2016-17	2015-16
LEAF	145.70	145.10	+0.60	149.13	150.83	-1.70	145.50	145.04	149.99
DUST	162.12	162.59	-0.47	151.27	159.88	-8.61	153.55	150.65	156.02
TOTAL	151.23	151.28	-0.05	149.85	154.04	-4.19	148.18	146.86	152.02

3. A. QUANTITY OFFERED & SOLD IN SALE 29- (IN LAC KGS).

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	IN SALE 29 LAST YEAR	OUT% UPTO SALE 29		
					2017-18	2016-17	2015-16
LEAF	33.49	24.07	28	30	33.46	27.97	33.68
DUST	14.35	12.24	15	25	21.52	24.63	34.21
TOTAL	47.85	36.31	24	28	29.90	26.92	33.86

B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/29-2017	149.44	139.23	170.60	138.07	126.28
S/29-2016	151.80	143.48	160.70	143.33	119.48
S/29-2015	158.21	140.71	176.48	142.55	116.97

C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 29	46.86	6.03	17.45	24.11	5.55
SOLD - SALE 29	44.60	5.69	16.42	26.81	6.48

4. PRICE RANGE:

PRICE RANGE LEAF & DUST COMBINED	S/29-2017	S/28-2017	UPTO S/29 2017-18	UPTO S/29 2016-17	UPTO S/29 2015-16
A. % OF TEA SELLING ABOVE RS. 200.00	18.38	17.21	13.69	10.69	14.01
B. % OF TEA SELLING BETWEEN RS. 190.00-199.99	4.39	4.38	3.86	4.25	5.33
C. % OF TEA SELLING BETWEEN RS. 180.00- 189.99	5.62	5.50	4.93	5.28	6.25
D. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	6.10	7.52	6.40	5.92	7.51
E. % OF TEA SELLING BETWEEN RS. 160.00 -169.99	4.82	5.19	6.67	6.61	7.84
F. % OF TEA SELLING BETWEEN RS. 150.00 -159.99	8.09	7.47	7.67	7.57	7.37
G. % OF TEA SELLING BETWEEN RS.140.00 -149.99	8.62	8.41	9.50	9.56	8.51
H. % OF TEA SELLING BETWEEN RS.130.00-139.99	8.82	9.76	10.58	14.58	10.87
I. % OF TEA SELLING BETWEEN RS.120.00 -129.99	9.38	8.77	10.30	14.43	11.76
J. % OF TEA SELLING BETWEEN RS.110.00 -119.99	8.81	7.95	9.87	10.04	7.79
K. % OF TEA SELLING BETWEEN RS.100.00 -109.99	8.39	8.05	9.89	6.96	6.97
L. % OF TEA SELLING BELOW RS. 100.00	8.58	9.79	6.64	4.11	5.79

5. FUTURE OFFERINGS (IN PKGS)

SALE 32-CLOSED ON 19 TH JULY, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	84797	103773	-18976
DUST :	30122	41460	-11338
ORTHODOX:	2760	2205	+555
TOTAL	117679	147438	-29759

6. OTHER INFORMATION:

Tea market report 10 - 14 July 2017

The Mombasa market at 139,587 packages had the largest offer since sale 2, and met good and improved demand, amidst declining upcoming auction volumes. The production season continues to decline, auction volumes will decrease and the impending presidential election is around the corner. In Malawi, decreased market volume is meeting strong demand, with all teas finding homes.

Source: www.vanrees.com

Exchange Rates:- 1 US \$- Rs.64.33 1 UK £- Rs.83.65 1 Euro-Rs.74.89 as on 21ST July, 2017

Source: <http://in.reuters.com/finance/currencies/>

Our Website: www.parccon-india.com