


1. MARKET REPORT IN BRIEF:

- ALL SORTS TENDED EASIER WITH THE BETTER MEDIUM & MEDIUM CATEGORY DECLINING FURTHER.
- DUST CATEGORY CONTINUED TO SELL READILY AT LAST LEVELS.
- BLENDERS FAIRLY ACTIVE WITH FAIR SUPPORT FROM THE INTERNAL SECTIONS. EXPORTERS WERE VERY SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS.)

CATEGORY	2017/2018			2016/2017			UPTO – SALE 28		
	SALE 28	SALE 27	+/-	SALE 28	SALE 27	+/-	2017-18	2016-17	2015-16
LEAF	145.10	148.10	-3.00	150.83	151.38	-0.55	145.47	144.65	149.62
DUST	162.59	161.07	+1.52	159.88	163.27	-3.39	152.49	150.58	155.09
TOTAL	151.28	152.65	-1.37	154.04	155.34	-1.30	147.81	146.57	151.46

3. A. QUANTITY OFFERED & SOLD IN SALE 28- (IN LAC KGS).

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 28 LAST YEAR	OUT% UPTO SALE 28		
					2017-18	2016-17	2015-16
LEAF	27.05	25.89	26	27	34.05	27.80	33.85
DUST	12.21	14.77	15	19	22.29	24.56	34.43
TOTAL	39.26	22.44	22	24	30.55	26.78	34.05

B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/28-2017	149.77	135.36	172.60	137.39	126.75
S/28-2016	153.34	148.29	169.52	143.04	125.21
S/28-2015	153.73	141.83	167.75	132.46	114.04

C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 28	45.72	5.94	17.63	24.10	6.61
SOLD - SALE 28	43.94	6.00	16.36	26.31	7.39

4. PRICE RANGE:

PRICE RANGE LEAF & DUST COMBINED	S/28-2017	S/27-2017	UPTO S/28 2017-18	UPTO S/28 2016-17	UPTO S/28 2015-16
A. % OF TEA SELLING ABOVE RS. 200.00	17.21	17.55	12.77	10.77	13.12
B. % OF TEA SELLING BETWEEN RS. 190.00-199.99	4.38	5.49	3.69	3.94	5.32
C. % OF TEA SELLING BETWEEN RS. 180.00- 189.99	5.50	5.48	4.73	4.73	6.30
D. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	7.52	7.14	6.43	5.44	7.75
E. % OF TEA SELLING BETWEEN RS. 160.00 -169.99	5.19	5.94	6.95	6.60	7.96
F. % OF TEA SELLING BETWEEN RS. 150.00 -159.99	7.47	6.02	7.57	7.67	7.51
G. % OF TEA SELLING BETWEEN RS.140.00 -149.99	8.41	10.34	9.59	9.28	8.76
H. % OF TEA SELLING BETWEEN RS.130.00-139.99	9.76	9.65	10.67	14.36	11.12
I. % OF TEA SELLING BETWEEN RS.120.00 -129.99	8.77	8.94	10.33	14.38	11.98
J. % OF TEA SELLING BETWEEN RS.110.00 -119.99	7.95	6.00	10.22	10.50	7.75
K. % OF TEA SELLING BETWEEN RS.100.00 -109.99	8.05	5.91	10.42	7.64	6.94
L. % OF TEA SELLING BELOW RS. 100.00	9.79	11.54	6.63	4.69	5.49

5. FUTURE OFFERINGS (IN PKGS)

SALE 30-CLOSED ON 06 TH JULY, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	65711	106083	-40372
DUST :	25317	42927	-17610
ORTHODOX:	3474	1947	+1527
TOTAL	94502	150957	-56455

6. OTHER INFORMATION:

Sri Lanka's tea industry is in celebratory mode, while India's struggles -Sri Lanka has unfurled a series of events to mark the sesquicentennial of its tea industry. The Sri Lankan tea industry, with an annual production of about 300 million kg, accounts for 5% of world output. The celebratory mood in Sri Lanka stands in contrast to the present state of affairs in the Indian tea industry. Big companies are exiting the industry. The remaining few are witnessing increased pressure on their bottom line in the wake of increased costs amid decreased earnings. Tea quality has become an issue and this is reflected in depressed prices. It is not as if the problems being faced here are unique to the Indian tea industry. The Sri Lankan tea industry is beset with similar problems of high cost, effect of climate change and fluctuating exports. However, unlike India, the sector is in greater focus there. The government pulls out all the stops to promote an export-oriented industry.

Source: The Hindu .

Exchange Rates:- 1 US \$- Rs.64.45 1 UK £- Rs.83.42 1 Euro-Rs.73.53 as on 14th July, 2017

Source: <http://in.reuters.com/finance/currencies/>

Our Website: www.parcon-india.com