


**1. MARKET REPORT IN BRIEF:**

- FAIR DEMAND FOR LEAF. GOOD FOR DUST.
- CTC LEAF WERE EASIER WITH SOME WITHDRAWALS IN MEDIUM CATEGORY.
- DUST MET WITH GOOD DEMAND AND SOLD READILY WITH THE PD BEING COMPARATIVELY LOWER TO THE DUST GRADES.
- HUL / TGBL OPERATED WITH THE FORMER BEING MORE ACTIVE. INTERNAL AND OTHER PACKETEERS LENT FAIR SUPPORT.

**2. TOTAL AUCTION WEIGHTED AVERAGE. (IN RS).**

CATEGORY	2017/2018			2016/2017			UPTO – SALE 26		
	SALE 26	SALE 25	+/-	SALE 26	SALE 25	+/-	2017-18	2016-17	2015-16
LEAF	145.58	154.57	-8.99	151.72	148.95	+2.77	145.19	143.42	149.47
DUST	159.98	164.68	-4.70	160.11	161.15	-1.04	150.11	148.28	154.28
TOTAL	150.69	157.83	-7.14	154.89	152.88	+2.01	146.81	144.97	151.07

**3. A. QUANTITY OFFERED & SOLD IN SALE 26- (IN LAC KGS).**

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 26 LAST YEAR	OUT% UPTO SALE 26		
					2017-18	2016-17	2015-16
LEAF	30.71	19.73	36	32	34.96	27.77	34.42
DUST	13.27	10.84	18	20	23.39	25.13	36.02
TOTAL	43.97	30.58	30	28	31.56	26.94	34.96

**B. CATEGORY-WISE WEIGHTED AVERAGE- (IN RS.)**

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/26-2017	149.16	140.29	167.86	136.28	127.32
S/26-2016	154.07	149.47	167.76	145.34	125.87
S/26-2015	156.01	143.73	166.69	138.02	116.97

**C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE.**

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 26	46.50	5.56	17.09	25.42	5.43
SOLD - SALE 26	44.05	4.64	16.24	28.13	6.94

**4. PRICE RANGE:**

PRICE RANGE LEAF & DUST COMBINED	S/26-2017	S/25-2017	UPTO S/26 2017-18	UPTO S/26 2016-17	UPTO S/26 2015-16
A. % OF TEA SELLING ABOVE RS. 250.00	2.55	2.62	1.94	0.96	1.64
B. % OF TEA SELLING BETWEEN RS. 220.00-249.99	5.80	6.10	3.92	2.14	3.77
C. % OF TEA SELLING BETWEEN RS. 200.00- 219.99	10.61	10.02	6.23	6.03	6.37
D. % OF TEA SELLING BETWEEN RS. 190.00 -199.99	3.85	6.36	3.51	3.84	5.26
E. % OF TEA SELLING BETWEEN RS. 180.00 -189.99	4.42	6.31	4.69	5.12	6.31
F. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	6.80	5.93	6.21	5.93	8.24
G. % OF TEA SELLING BETWEEN RS.160.00 -169.99	5.29	8.39	7.23	6.98	8.48
H. % OF TEA SELLING BETWEEN RS.150.00-159.99	6.40	8.50	7.82	8.14	7.97
I. % OF TEA SELLING BETWEEN RS.140.00 -149.99	9.33	9.94	9.68	10.01	9.35
J. % OF TEA SELLING BELOW RS. 140.00	44.95	35.83	48.77	50.85	42.61

**5. FUTURE OFFERINGS (IN PKGS)**

SALE 28-CLOSED ON 22 <sup>ND</sup> JUNE, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	85296	89129	-3833
DUST :	30811	37553	-6742
ORTHODOX:	2382	1760	+622
TOTAL	118489	128442	-9953

**6. OTHER INFORMATION:**

The Darjeeling tea industry is looking at zero production of its premium second flush teas as the plucking round has been totally destroyed and green leaves have become unprocessable which will have to be plucked and destroyed following the stoppage of work at the tea estates due to Gorkha Janmukti Morcha's agitation since June 9.

The industry has incurred a direct loss of more than Rs 100 crores mostly in foreign exchange till date as it is an exportable product and looking at a further indirect loss of Rs. 150 crores approximately, the DTA release added.

Source:The Economic Times.

**Exchange Rates:-** 1 US \$- Rs.64.65 1 UK £- Rs.84.16 1 Euro-Rs.73.97 as on 30<sup>th</sup> June, 2017

Source: <http://in.reuters.com/finance/currencies/>

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