

**1. MARKET DESCRIPTION**

- CLEAN, BLACK & LIQUORING VARIETIES MET WITH STRONG DEMAND AND CONTINUED TO BE WELL RECEIVED AT FIRM RATES. THE REMAINDER EASED FOLLOWING QUALITY.
- THE DUST SEGMENT MET WITH IMPROVED DEMAND HOWEVER, AT IRREGULAR AND EASER RATES.
- INTERNAL BUYER CONTINUED TO BE THE MAINSTAY WITH IMPROVED ENQUIRY FROM BLENDERS. EXPORTERS REMAINED SELECTIVE.

2. TOTAL AUCTION AVERAGE – NEW SEASON ONLY (₹)

	2017/2018			2016/2017			UPTO SALE 21		
	SALE 21	SALE 20	+/-	SALE 21	SALE 20	+/-	2017-2018	2016-2017	2015-2016
LEAF	136.76	145.62	-8.86	143.24	144.47	-1.23	141.87	141.62	139.46
DUST	129.36	128.63	+0.73	134.89	136.48	-1.59	131.62	133.57	129.90
TOTAL	135.94	143.41	-7.47	142.33	143.46	-1.13	140.65	140.66	138.38

3. A. QUANTITY OFFERED & SOLD IN SALE 21 – NEW SEASON ONLY - IN LAC KGS

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT%	OUT% UPTO SALE 21		
				IN SALE 21 LAST YEAR	2017-2018	2016-2017	2015-2016
LEAF	18.58	14.15	24%	19%	31%	26%	30%
DUST	2.08	1.75	16%	16%	24%	19%	31%
TOTAL	20.66	15.90	23%	19%	30%	25%	30%

B. CATEGORY WISE WEIGHTED AVERAGE – NEW SEASON ONLY (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/21/2017-18	136.99	143.43	134.95	125.14	115.93
S/20/2017-18	148.29	151.28	133.02	124.32	117.92
S/21/2016-17	144.58	150.54	139.03	127.63	122.44

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE – NEW SEASON ONLY

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/21	63.12%	16.23%	7.42%	10.58%	2.65%
SOLD – S/21	60.48%	17.34%	7.76%	11.19%	3.23%

4. PRICE RANGE

PRICE RANGE - LEAF & DUST (NEW SEASON ONLY)	2017-2018		UPTO SALE 21		
	SALE 21	SALE 20	2017/18	2016/17	2015/16
A. % OF TEA SELLING ABOVE RS. 220.00	3.09	5.51	5.31	1.56	1.27
B. % OF TEA SELLING BETWEEN RS. 200.00 – 219.99	4.92	7.41	6.41	4.63	6.66
C. % OF TEA SELLING BETWEEN RS. 180.00 – 199.99	9.96	10.03	10.08	10.60	12.78
D. % OF TEA SELLING BETWEEN RS. 160.00 – 179.99	11.87	11.95	10.49	13.53	11.85
E. % OF TEA SELLING BETWEEN RS. 140.00 – 159.99	9.55	10.52	9.29	12.41	11.58
F. % OF TEA SELLING BETWEEN RS. 120.00 – 139.99	14.77	15.33	13.96	24.42	18.91
G. % OF TEA SELLING BETWEEN RS. 100.00 – 119.99	29.08	29.01	34.42	27.99	22.12
H. % OF TEA SELLING BETWEEN RS. 90.00 – 99.99	13.83	8.21	8.57	3.53	5.68
I. % OF TEA SELLING BELOW RS. 90.00	2.93	2.03	1.47	1.33	9.15

5. FUTURE OFFERINGS – CTC :

(In Pkgs.)

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	24	89393	25.05.2017	66571	26.05.2016
KOLKATA	24	69496	24.05.2017	67338	25.05.2016
GUWAHATI	23	58120	19.05.2017	72623	20.05.2016

6. OTHER INFORMATION :**A. CROP FIGURES**

(in m.kgs)

	APRIL 2017	APRIL 2016	+/-	JAN TO APR 2017	JAN TO APR 2016	+/-
SRI LANKA	32.79	27.33	+5.46	99.49	97.75	+1.74
MALAWI	5.7	5.9	-0.20	25.1	25.0	+0.10

Source – John Keells Tea & Van Rees

B. CURRENCY RATE :1 US \$ = ₹64.45 INR, 1 Euro € = ₹72.33 INR, 1 U.K. £ = ₹82.96 INR – SOURCE – in.reuters.com – 26th May 2017.Our Website : www.parcon-india.com