


1. MARKET REPORT IN BRIEF:

- ALL SORTS INCLUDING THE GOOD / BEST CATEGORY TENDED EASIER FOLLOWING DECLINE IN QUALITY.
- GOOD / BEST SORTS HOWEVER MET WITH BETTER DEMAND COMPARATIVELY.
- SOME WITHDRAWALS NOTICED PARTICULARLY IN THE BETTER MEDIUM CATEGORY.
- FAIR ENQUIRY FROM HUL WITH SUPPORT FROM OTHER PACKETEERS. INTERNAL MAINSTAY.

2. TOTAL AUCTION WEIGHTED AVERAGE. NEW SEASON ONLY (IN RS).

CATEGORY	2017/2018			2016/2017			UPTO – SALE 18		
	SALE 18	SALE 17	+/-	SALE 18	SALE 17	+/-	2017-18	2016-17	2015-16
LEAF	143.31	153.06	-9.75	132.16	139.97	-7.81	153.26	142.94	151.87
DUST	143.21	151.26	-8.05	136.34	140.04	-3.70	150.85	145.27	158.94
TOTAL	143.28	152.40	-9.12	133.54	140.11	-6.57	152.48	143.61	154.80

3. A. QUANTITY OFFERED & SOLD IN SALE 18-NEW SEASON ONLY (IN LAC KGS).

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 18 LAST YEAR	OUT% UPTO SALE 18		
					2017-18	2016-17	2015-16
LEAF	18.61	11.72	37	34	37.81	31.60	36.32
DUST	7.70	5.23	32	36	28.93	34.57	38.41
TOTAL	26.31	16.96	36	35	35.19	32.49	36.94

B. CATEGORY-WISE WEIGHTED AVERAGE- NEW SEASON ONLY (IN RS).

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/18-2017	143.53	140.80	145.40	143.56	125.38
S/18-2016	132.80	130.74	142.64	130.11	106.92
S/18-2015	149.67	139.70	156.56	142.48	123.36

C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE. NEW SEASON ONLY

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 18	53.10	6.06	11.74	26.47	2.65
SOLD - SALE 18	51.52	5.58	12.24	27.30	3.36

4. PRICE RANGE: NEW SEASON ONLY

PRICE RANGE LEAF & DUST COMBINED	S/18-2017	S/17-2017	UPTO S/18 2017-18	UPTO S/18 2016-17	UPTO S/18 2015-16
A. % OF TEA SELLING ABOVE RS. 250.00	0.61	1.78	2.03	0.09	0.44
B. % OF TEA SELLING BETWEEN RS. 220.00-249.99	2.01	4.01	4.11	0.87	3.60
C. % OF TEA SELLING BETWEEN RS. 200.00- 219.99	3.38	5.91	6.02	4.28	6.79
D. % OF TEA SELLING BETWEEN RS. 190.00 -199.99	2.59	3.47	3.88	3.79	5.55
E. % OF TEA SELLING BETWEEN RS. 180.00 -189.99	3.64	8.63	6.35	6.29	7.49
F. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	8.02	8.29	7.72	7.36	8.14
G. % OF TEA SELLING BETWEEN RS.160.00 -169.99	9.03	8.25	7.84	7.83	8.45
H. % OF TEA SELLING BETWEEN RS.150.00-159.99	8.28	4.47	7.33	8.23	11.06
I. % OF TEA SELLING BETWEEN RS.140.00 -149.99	9.19	8.52	9.23	9.69	12.73
J. % OF TEA SELLING BELOW RS. 140.00	53.25	46.67	45.49	51.57	35.75

5. FUTURE OFFERINGS (IN PKGS)

SALE 20-CLOSED ON 28 TH APRIL, 2017	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	78673	53345	+25328
DUST :	29080	20234	+8846
ORTHODOX:	677	833	-156
TOTAL	108430	74412	+34018

6. OTHER INFORMATION:

Most markets were less active in this week's auction in Mombasa. Auction figures have remained decent in lower cropping months and news of increasing rainfall was reported. This caused a generally easier trend in the market, mainly for the middle segment as the top segment managed to hold. It seems the rains WoR are materializing, auction quantities in week 19 will be 20% higher than week 17.

Source:www.vanrees.com

Exchange Rates:- 1 US \$- Rs.64.31 1 UK £- Rs.83.08 1 Euro-Rs.70.64 as on 5TH May., 2017

Source: <http://in.reuters.com/finance/currencies/>

Our Website: www.parcon-india.com